

California Association of Health and Education Linked Professions
Joint Powers Authority (CAHELP JPA)
DESERT/MOUNTAIN CHARTER SELPA STEERING and FINANCE COMMITTEE MEETING
November 17, 2022 – 1:00 p.m.
Desert Mountain Educational Service Center, 17800 Highway 18, Apple Valley CA 92307

AGENDA

NOTICE: This meeting will be held as a hybrid committee meeting with some committee members participating in person and others participating via Web Ex. If members of the public wish to participate in the meeting and/or make public comment, please follow the instructions below to participate telephonically:

PARTICIPATE BY PHONE:

Dial Access Number: 1-415-655-0003

When prompted - enter Meeting Number: 2462 514 4636

Follow directions as a Participant; an Attendee I.D. is not required to participate.

If you wish to make a public comment at this meeting, prior to the meeting please submit a request to address the D/M SELPA Charter Steering and Finance Committee to the recording secretary via fax at 1-760-242-5363 or email jamie.adkins@cahelp.org. Please include your name, contact information and which item you want to address.

1.0 CALL TO ORDER

2.0 ROLL CALL

3.0 PUBLIC PARTICIPATION

The public is encouraged to participate in the deliberation of the Desert/Mountain Charter SELPA Steering Committee. Several opportunities are available during the meeting for the Council to receive oral communication regarding the presentations of any items listed on the agenda. Please ask for recognition either before a presentation or after the presentation has been completed. Please complete and submit a “Registration Card to Address the Desert/Mountain Charter SELPA Steering Committee” to the Recording Secretary and adhere to the provisions described therein.

4.0 ADOPTION OF THE AGENDA

4.1 **BE IT RESOLVED** that the November 17, 2022 Desert/Mountain Charter SELPA Steering and Finance Committee Meeting Agenda be approved as presented.

5.0 INFORMATION/ACTION

5.1 Assembly Bill 361 Exemptions to Brown Act Virtual Meeting Requirements

Assembly Bill (AB) 361 requires local agencies to consider the circumstances of the state of emergency and make the following findings by a majority vote: 1) the state of emergency continues to directly impact the ability of the members to meet safely in person; or 2) state or local officials continue to impose or recommend measures to promote social distancing.

5.1.1 **BE IT RESOLVED** that the Assembly Bill 361 Exemptions to Brown Act Virtual

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Meeting Requirements be approved as presented.

6.0 CONSENT ITEMS

It is recommended that the Charter Steering Committee consider approving several Agenda items as a Consent list. Consent Items are routine in nature and can be enacted in one motion without further discussion. Consent items may be called up by any Committee Member at the meeting for clarification, discussion, or change.

6.1 **BE IT RESOLVED** that the following Consent Items be approved as presented:

6.1.1 Approve the October 20, 2022 Desert/Mountain Charter SELPA Steering and Finance Committee Meeting Minutes.

7.0 CHIEF EXECUTIVE OFFICER AND STAFF REPORTS

7.1 Legislative Updates from State SELPA Administrators Meeting

Pam Bender will provide legislative updates from State SELPA Administrators Meeting.

7.2 Desert/Mountain Children’s Center Client Services Reports and Update

Linda Llamas will present the Desert/Mountain Children’s Center Client Services monthly reports and updates.

7.3 Desert/Mountain Children’s Center Mental Health Research Article

Linda Llamas will share the Desert/Mountain Children’s Center Mental Health Research Article.

7.4 Professional Learning Summary and Update

Heidi Chavez will present the D/M Charter SELPA’s Professional Learning Summary.

7.5 Resolution Support Services Summary and Update

Kathleen Peters will present the D/M Charter SELPA’s Resolution Support Services Summary and update.

7.6 Compliance Update

Peggy Dunn will present an update on compliance items from the California Department of Education (CDE).

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8.0 FINANCE COMMITTEE REPORTS

- 8.1 2021-22 Federal Expenditure Summary
- 8.2 Learning Recovery Support, Dispute Prevention and Resolution Claim Status
- 8.3 2021-22 Subsequent Year Tracking Worksheet

9.0 INFORMATION ITEMS

- 9.1 Monthly Occupational & Physical Therapy Services Reports
- 9.2 Upcoming Professional Learning Opportunities

10.0 STEERING COMMITTEE MEMBERS COMMENTS / REPORTS

11.0 CEO COMMENTS

12.0 MATTERS BROUGHT BY THE PUBLIC

This is the time during the agenda when the Desert/Mountain Charter SELPA Steering Committee is again prepared to receive the comments of the public regarding items on this agenda or any school related special education issue. Speakers are requested to give their name and limit their remarks to five minutes.

Persons wishing to make complaints against Desert/Mountain Charter SELPA Steering Committee personnel must have filed an appropriate complaint form prior to the meeting.

When the Desert/Mountain Charter SELPA Steering Committee goes into Closed Session, there will be no further opportunity for general public to address the Council on items under consideration.

13.0 ADJOURNMENT

The next regular meeting of the Desert/Mountain Charter SELPA Steering Committee will be held on Thursday, December 15, 2022, at 1:00 p.m., at the Desert Mountain Educational Service Center, Aster/Cactus Room, 17800 Highway 18, Apple Valley, CA 92307.

Individuals requiring special accommodations for disabilities are requested to contact Jamie Adkins at (760) 955-3555, at least seven days prior to the date of this meeting.



AB-361 Open meetings: state and local agencies: teleconferences. (2021-2022)

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Date Published: 09/17/2021 09:00 PM

Assembly Bill No. 361

CHAPTER 165

An act to add and repeal Section 89305.6 of the Education Code, and to amend, repeal, and add Section 54953 of, and to add and repeal Section 11133 of, the Government Code, relating to open meetings, and declaring the urgency thereof, to take effect immediately.

[Approved by Governor September 16, 2021. Filed with Secretary of State September 16, 2021.]

LEGISLATIVE COUNSEL'S DIGEST

AB 361, Robert Rivas. Open meetings: state and local agencies: teleconferences.

(1) Existing law, the Ralph M. Brown Act requires, with specified exceptions, that all meetings of a legislative body of a local agency, as those terms are defined, be open and public and that all persons be permitted to attend and participate. The act contains specified provisions regarding the timelines for posting an agenda and providing for the ability of the public to directly address the legislative body on any item of interest to the public. The act generally requires all regular and special meetings of the legislative body be held within the boundaries of the territory over which the local agency exercises jurisdiction, subject to certain exceptions. The act allows for meetings to occur via teleconferencing subject to certain requirements, particularly that the legislative body notice each teleconference location of each member that will be participating in the public meeting, that each teleconference location be accessible to the public, that members of the public be allowed to address the legislative body at each teleconference location, that the legislative body post an agenda at each teleconference location, and that at least a quorum of the legislative body participate from locations within the boundaries of the local agency's jurisdiction. The act provides an exemption to the jurisdictional requirement for health authorities, as defined. The act authorizes the district attorney or any interested person, subject to certain provisions, to commence an action by mandamus or injunction for the purpose of obtaining a judicial determination that specified actions taken by a legislative body are null and void.

Existing law, the California Emergency Services Act, authorizes the Governor, or the Director of Emergency Services when the governor is inaccessible, to proclaim a state of emergency under specified circumstances.

Executive Order No. N-29-20 suspends the Ralph M. Brown Act's requirements for teleconferencing during the COVID-19 pandemic provided that notice and accessibility requirements are met, the public members are allowed to observe and address the legislative body at the meeting, and that a legislative body of a local agency has a procedure for receiving and swiftly resolving requests for reasonable accommodation for individuals with disabilities, as specified.

This bill, until January 1, 2024, would authorize a local agency to use teleconferencing without complying with the teleconferencing requirements imposed by the Ralph M. Brown Act when a legislative body of a local agency holds a meeting during a declared state of emergency, as that term is defined, when state or local health officials have imposed or recommended measures to promote social distancing, during a proclaimed state of emergency held

for the purpose of determining, by majority vote, whether meeting in person would present imminent risks to the health or safety of attendees, and during a proclaimed state of emergency when the legislative body has determined that meeting in person would present imminent risks to the health or safety of attendees, as provided.

This bill would require legislative bodies that hold teleconferenced meetings under these abbreviated teleconferencing procedures to give notice of the meeting and post agendas, as described, to allow members of the public to access the meeting and address the legislative body, to give notice of the means by which members of the public may access the meeting and offer public comment, including an opportunity for all persons to attend via a call-in option or an internet-based service option, and to conduct the meeting in a manner that protects the statutory and constitutional rights of the parties and the public appearing before the legislative body. The bill would require the legislative body to take no further action on agenda items when there is a disruption which prevents the public agency from broadcasting the meeting, or in the event of a disruption within the local agency's control which prevents members of the public from offering public comments, until public access is restored. The bill would specify that actions taken during the disruption are subject to challenge proceedings, as specified.

This bill would prohibit the legislative body from requiring public comments to be submitted in advance of the meeting and would specify that the legislative body must provide an opportunity for the public to address the legislative body and offer comment in real time. The bill would prohibit the legislative body from closing the public comment period and the opportunity to register to provide public comment, until the public comment period has elapsed or until a reasonable amount of time has elapsed, as specified. When there is a continuing state of emergency, or when state or local officials have imposed or recommended measures to promote social distancing, the bill would require a legislative body to make specified findings not later than 30 days after the first teleconferenced meeting pursuant to these provisions, and to make those findings every 30 days thereafter, in order to continue to meet under these abbreviated teleconferencing procedures.

Existing law prohibits a legislative body from requiring, as a condition to attend a meeting, a person to register the person's name, or to provide other information, or to fulfill any condition precedent to the person's attendance.

This bill would exclude from that prohibition, a registration requirement imposed by a third-party internet website or other online platform not under the control of the legislative body.

(2) Existing law, the Bagley-Keene Open Meeting Act, requires, with specified exceptions, that all meetings of a state body be open and public and all persons be permitted to attend any meeting of a state body. The act requires at least one member of the state body to be physically present at the location specified in the notice of the meeting.

The Governor's Executive Order No. N-29-20 suspends the requirements of the Bagley-Keene Open Meeting Act for teleconferencing during the COVID-19 pandemic, provided that notice and accessibility requirements are met, the public members are allowed to observe and address the state body at the meeting, and that a state body has a procedure for receiving and swiftly resolving requests for reasonable accommodation for individuals with disabilities, as specified.

This bill, until January 31, 2022, would authorize, subject to specified notice and accessibility requirements, a state body to hold public meetings through teleconferencing and to make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address the state body. With respect to a state body holding a public meeting pursuant to these provisions, the bill would suspend certain requirements of existing law, including the requirements that each teleconference location be accessible to the public and that members of the public be able to address the state body at each teleconference location. Under the bill, a state body that holds a meeting through teleconferencing and allows members of the public to observe and address the meeting telephonically or otherwise electronically would satisfy any requirement that the state body allow members of the public to attend the meeting and offer public comment. The bill would require that each state body that holds a meeting through teleconferencing provide notice of the meeting, and post the agenda, as provided. The bill would urge state bodies utilizing these teleconferencing procedures in the bill to use sound discretion and to make reasonable efforts to adhere as closely as reasonably possible to existing law, as provided.

(3) Existing law establishes the various campuses of the California State University under the administration of the Trustees of the California State University, and authorizes the establishment of student body organizations in connection with the operations of California State University campuses.

The Gloria Romero Open Meetings Act of 2000 generally requires a legislative body, as defined, of a student body organization to conduct its business in a meeting that is open and public. The act authorizes the legislative body to use teleconferencing, as defined, for the benefit of the public and the legislative body in connection with any meeting or proceeding authorized by law.

This bill, until January 31, 2022, would authorize, subject to specified notice and accessibility requirements, a legislative body, as defined for purposes of the act, to hold public meetings through teleconferencing and to make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address the legislative body. With respect to a legislative body holding a public meeting pursuant to these provisions, the bill would suspend certain requirements of existing law, including the requirements that each teleconference location be accessible to the public and that members of the public be able to address the legislative body at each teleconference location. Under the bill, a legislative body that holds a meeting through teleconferencing and allows members of the public to observe and address the meeting telephonically or otherwise electronically would satisfy any requirement that the legislative body allow members of the public to attend the meeting and offer public comment. The bill would require that each legislative body that holds a meeting through teleconferencing provide notice of the meeting, and post the agenda, as provided. The bill would urge legislative bodies utilizing these teleconferencing procedures in the bill to use sound discretion and to make reasonable efforts to adhere as closely as reasonably possible to existing law, as provided.

(4) This bill would declare the Legislature's intent, consistent with the Governor's Executive Order No. N-29-20, to improve and enhance public access to state and local agency meetings during the COVID-19 pandemic and future emergencies by allowing broader access through teleconferencing options.

(5) This bill would incorporate additional changes to Section 54953 of the Government Code proposed by AB 339 to be operative only if this bill and AB 339 are enacted and this bill is enacted last.

(6) The California Constitution requires local agencies, for the purpose of ensuring public access to the meetings of public bodies and the writings of public officials and agencies, to comply with a statutory enactment that amends or enacts laws relating to public records or open meetings and contains findings demonstrating that the enactment furthers the constitutional requirements relating to this purpose.

This bill would make legislative findings to that effect.

(7) Existing constitutional provisions require that a statute that limits the right of access to the meetings of public bodies or the writings of public officials and agencies be adopted with findings demonstrating the interest protected by the limitation and the need for protecting that interest.

This bill would make legislative findings to that effect.

(8) This bill would declare that it is to take effect immediately as an urgency statute.

Vote: 2/3 Appropriation: no Fiscal Committee: yes Local Program: no

THE PEOPLE OF THE STATE OF CALIFORNIA DO ENACT AS FOLLOWS:

SECTION 1. Section 89305.6 is added to the Education Code, to read:

89305.6. (a) Notwithstanding any other provision of this article, and subject to the notice and accessibility requirements in subdivisions (d) and (e), a legislative body may hold public meetings through teleconferencing and make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address the legislative body.

(b) (1) For a legislative body holding a public meeting through teleconferencing pursuant to this section, all requirements in this article requiring the physical presence of members, the clerk or other personnel of the legislative body, or the public, as a condition of participation in or quorum for a public meeting, are hereby suspended.

(2) For a legislative body holding a public meeting through teleconferencing pursuant to this section, all of the following requirements in this article are suspended:

(A) Each teleconference location from which a member will be participating in a public meeting or proceeding be identified in the notice and agenda of the public meeting or proceeding.

(B) Each teleconference location be accessible to the public.

(C) Members of the public may address the legislative body at each teleconference conference location.

(D) Post agendas at all teleconference locations.

(E) At least one member of the legislative body be physically present at the location specified in the notice of the meeting.

(c) A legislative body that holds a meeting through teleconferencing and allows members of the public to observe and address the meeting telephonically or otherwise electronically, consistent with the notice and accessibility requirements in subdivisions (d) and (e), shall have satisfied any requirement that the legislative body allow members of the public to attend the meeting and offer public comment. A legislative body need not make available any physical location from which members of the public may observe the meeting and offer public comment.

(d) If a legislative body holds a meeting through teleconferencing pursuant to this section and allows members of the public to observe and address the meeting telephonically or otherwise electronically, the legislative body shall also do both of the following:

(1) Implement a procedure for receiving and swiftly resolving requests for reasonable modification or accommodation from individuals with disabilities, consistent with the federal Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12101 et seq.), and resolving any doubt whatsoever in favor of accessibility.

(2) Advertise that procedure each time notice is given of the means by which members of the public may observe the meeting and offer public comment, pursuant to paragraph (2) of subdivision (e).

(e) Except to the extent this section provides otherwise, each legislative body that holds a meeting through teleconferencing pursuant to this section shall do both of the following:

(1) Give advance notice of the time of, and post the agenda for, each public meeting according to the timeframes otherwise prescribed by this article, and using the means otherwise prescribed by this article, as applicable.

(2) In each instance in which notice of the time of the meeting is otherwise given or the agenda for the meeting is otherwise posted, also give notice of the means by which members of the public may observe the meeting and offer public comment. As to any instance in which there is a change in the means of public observation and comment, or any instance prior to the effective date of this section in which the time of the meeting has been noticed or the agenda for the meeting has been posted without also including notice of the means of public observation and comment, a legislative body may satisfy this requirement by advertising the means of public observation and comment using the most rapid means of communication available at the time. Advertising the means of public observation and comment using the most rapid means of communication available at the time shall include, but need not be limited to, posting such means on the legislative body's internet website.

(f) All legislative bodies utilizing the teleconferencing procedures in this section are urged to use sound discretion and to make reasonable efforts to adhere as closely as reasonably possible to the otherwise applicable provisions of this article, in order to maximize transparency and provide the public access to legislative body meetings.

(g) This section shall remain in effect only until January 31, 2022, and as of that date is repealed.

SEC. 2. Section 11133 is added to the Government Code, to read:

11133. (a) Notwithstanding any other provision of this article, and subject to the notice and accessibility requirements in subdivisions (d) and (e), a state body may hold public meetings through teleconferencing and make public meetings accessible telephonically, or otherwise electronically, to all members of the public seeking to observe and to address the state body.

(b) (1) For a state body holding a public meeting through teleconferencing pursuant to this section, all requirements in this article requiring the physical presence of members, the clerk or other personnel of the state body, or the public, as a condition of participation in or quorum for a public meeting, are hereby suspended.

(2) For a state body holding a public meeting through teleconferencing pursuant to this section, all of the following requirements in this article are suspended:

(A) Each teleconference location from which a member will be participating in a public meeting or proceeding be identified in the notice and agenda of the public meeting or proceeding.

(B) Each teleconference location be accessible to the public.

(C) Members of the public may address the state body at each teleconference conference location.

(D) Post agendas at all teleconference locations.

(E) At least one member of the state body be physically present at the location specified in the notice of the meeting.

(c) A state body that holds a meeting through teleconferencing and allows members of the public to observe and address the meeting telephonically or otherwise electronically, consistent with the notice and accessibility requirements in subdivisions (d) and (e), shall have satisfied any requirement that the state body allow members of the public to attend the meeting and offer public comment. A state body need not make available any physical location from which members of the public may observe the meeting and offer public comment.

(d) If a state body holds a meeting through teleconferencing pursuant to this section and allows members of the public to observe and address the meeting telephonically or otherwise electronically, the state body shall also do both of the following:

(1) Implement a procedure for receiving and swiftly resolving requests for reasonable modification or accommodation from individuals with disabilities, consistent with the federal Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12101 et seq.), and resolving any doubt whatsoever in favor of accessibility.

(2) Advertise that procedure each time notice is given of the means by which members of the public may observe the meeting and offer public comment, pursuant to paragraph (2) of subdivision (e).

(e) Except to the extent this section provides otherwise, each state body that holds a meeting through teleconferencing pursuant to this section shall do both of the following:

(1) Give advance notice of the time of, and post the agenda for, each public meeting according to the timeframes otherwise prescribed by this article, and using the means otherwise prescribed by this article, as applicable.

(2) In each instance in which notice of the time of the meeting is otherwise given or the agenda for the meeting is otherwise posted, also give notice of the means by which members of the public may observe the meeting and offer public comment. As to any instance in which there is a change in the means of public observation and comment, or any instance prior to the effective date of this section in which the time of the meeting has been noticed or the agenda for the meeting has been posted without also including notice of the means of public observation and comment, a state body may satisfy this requirement by advertising the means of public observation and comment using the most rapid means of communication available at the time. Advertising the means of public observation and comment using the most rapid means of communication available at the time shall include, but need not be limited to, posting such means on the state body's internet website.

(f) All state bodies utilizing the teleconferencing procedures in this section are urged to use sound discretion and to make reasonable efforts to adhere as closely as reasonably possible to the otherwise applicable provisions of this article, in order to maximize transparency and provide the public access to state body meetings.

(g) This section shall remain in effect only until January 31, 2022, and as of that date is repealed.

SEC. 3. Section 54953 of the Government Code is amended to read:

54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, except as otherwise provided in this chapter.

(b) (1) Notwithstanding any other provision of law, the legislative body of a local agency may use teleconferencing for the benefit of the public and the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The teleconferenced meeting or proceeding shall comply with all otherwise applicable requirements of this chapter and all otherwise applicable provisions of law relating to a specific type of meeting or proceeding.

(2) Teleconferencing, as authorized by this section, may be used for all purposes in connection with any meeting within the subject matter jurisdiction of the legislative body. All votes taken during a teleconferenced meeting shall be by rollcall.

(3) If the legislative body of a local agency elects to use teleconferencing, it shall post agendas at all teleconference locations and conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties or the public appearing before the legislative body of a local agency. Each

teleconference location shall be identified in the notice and agenda of the meeting or proceeding, and each teleconference location shall be accessible to the public. During the teleconference, at least a quorum of the members of the legislative body shall participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction, except as provided in subdivisions (d) and (e). The agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3 at each teleconference location.

(4) For the purposes of this section, "teleconference" means a meeting of a legislative body, the members of which are in different locations, connected by electronic means, through either audio or video, or both. Nothing in this section shall prohibit a local agency from providing the public with additional teleconference locations.

(c) (1) No legislative body shall take action by secret ballot, whether preliminary or final.

(2) The legislative body of a local agency shall publicly report any action taken and the vote or abstention on that action of each member present for the action.

(3) Prior to taking final action, the legislative body shall orally report a summary of a recommendation for a final action on the salaries, salary schedules, or compensation paid in the form of fringe benefits of a local agency executive, as defined in subdivision (d) of Section 3511.1, during the open meeting in which the final action is to be taken. This paragraph shall not affect the public's right under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) to inspect or copy records created or received in the process of developing the recommendation.

(d) (1) Notwithstanding the provisions relating to a quorum in paragraph (3) of subdivision (b), if a health authority conducts a teleconference meeting, members who are outside the jurisdiction of the authority may be counted toward the establishment of a quorum when participating in the teleconference if at least 50 percent of the number of members that would establish a quorum are present within the boundaries of the territory over which the authority exercises jurisdiction, and the health authority provides a teleconference number, and associated access codes, if any, that allows any person to call in to participate in the meeting and the number and access codes are identified in the notice and agenda of the meeting.

(2) Nothing in this subdivision shall be construed as discouraging health authority members from regularly meeting at a common physical site within the jurisdiction of the authority or from using teleconference locations within or near the jurisdiction of the authority. A teleconference meeting for which a quorum is established pursuant to this subdivision shall be subject to all other requirements of this section.

(3) For purposes of this subdivision, a health authority means any entity created pursuant to Sections 14018.7, 14087.31, 14087.35, 14087.36, 14087.38, and 14087.9605 of the Welfare and Institutions Code, any joint powers authority created pursuant to Article 1 (commencing with Section 6500) of Chapter 5 of Division 7 for the purpose of contracting pursuant to Section 14087.3 of the Welfare and Institutions Code, and any advisory committee to a county-sponsored health plan licensed pursuant to Chapter 2.2 (commencing with Section 1340) of Division 2 of the Health and Safety Code if the advisory committee has 12 or more members.

(e) (1) A local agency may use teleconferencing without complying with the requirements of paragraph (3) of subdivision (b) if the legislative body complies with the requirements of paragraph (2) of this subdivision in any of the following circumstances:

(A) The legislative body holds a meeting during a proclaimed state of emergency, and state or local officials have imposed or recommended measures to promote social distancing.

(B) The legislative body holds a meeting during a proclaimed state of emergency for the purpose of determining, by majority vote, whether as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees.

(C) The legislative body holds a meeting during a proclaimed state of emergency and has determined, by majority vote, pursuant to subparagraph (B), that, as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees.

(2) A legislative body that holds a meeting pursuant to this subdivision shall do all of the following:

(A) The legislative body shall give notice of the meeting and post agendas as otherwise required by this chapter.

(B) The legislative body shall allow members of the public to access the meeting and the agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3. In each instance in which notice of the time of the teleconferenced meeting is otherwise given or the agenda for the

meeting is otherwise posted, the legislative body shall also give notice of the means by which members of the public may access the meeting and offer public comment. The agenda shall identify and include an opportunity for all persons to attend via a call-in option or an internet-based service option. This subparagraph shall not be construed to require the legislative body to provide a physical location from which the public may attend or comment.

(C) The legislative body shall conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties and the public appearing before the legislative body of a local agency.

(D) In the event of a disruption which prevents the public agency from broadcasting the meeting to members of the public using the call-in option or internet-based service option, or in the event of a disruption within the local agency's control which prevents members of the public from offering public comments using the call-in option or internet-based service option, the body shall take no further action on items appearing on the meeting agenda until public access to the meeting via the call-in option or internet-based service option is restored. Actions taken on agenda items during a disruption which prevents the public agency from broadcasting the meeting may be challenged pursuant to Section 54960.1.

(E) The legislative body shall not require public comments to be submitted in advance of the meeting and must provide an opportunity for the public to address the legislative body and offer comment in real time. This subparagraph shall not be construed to require the legislative body to provide a physical location from which the public may attend or comment.

(F) Notwithstanding Section 54953.3, an individual desiring to provide public comment through the use of an internet website, or other online platform, not under the control of the local legislative body, that requires registration to log in to a teleconference may be required to register as required by the third-party internet website or online platform to participate.

(G) (i) A legislative body that provides a timed public comment period for each agenda item shall not close the public comment period for the agenda item, or the opportunity to register, pursuant to subparagraph (F), to provide public comment until that timed public comment period has elapsed.

(ii) A legislative body that does not provide a timed public comment period, but takes public comment separately on each agenda item, shall allow a reasonable amount of time per agenda item to allow public members the opportunity to provide public comment, including time for members of the public to register pursuant to subparagraph (F), or otherwise be recognized for the purpose of providing public comment.

(iii) A legislative body that provides a timed general public comment period that does not correspond to a specific agenda item shall not close the public comment period or the opportunity to register, pursuant to subparagraph (F), until the timed general public comment period has elapsed.

(3) If a state of emergency remains active, or state or local officials have imposed or recommended measures to promote social distancing, in order to continue to teleconference without compliance with paragraph (3) of subdivision (b), the legislative body shall, not later than 30 days after teleconferencing for the first time pursuant to subparagraph (A), (B), or (C) of paragraph (1), and every 30 days thereafter, make the following findings by majority vote:

(A) The legislative body has reconsidered the circumstances of the state of emergency.

(B) Any of the following circumstances exist:

(i) The state of emergency continues to directly impact the ability of the members to meet safely in person.

(ii) State or local officials continue to impose or recommend measures to promote social distancing.

(4) For the purposes of this subdivision, "state of emergency" means a state of emergency proclaimed pursuant to Section 8625 of the California Emergency Services Act (Article 1 (commencing with Section 8550) of Chapter 7 of Division 1 of Title 2).

(f) This section shall remain in effect only until January 1, 2024, and as of that date is repealed.

SEC. 3.1. Section 54953 of the Government Code is amended to read:

54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency in person, except as otherwise provided in this chapter. Local agencies shall conduct meetings subject to this chapter consistent with applicable state and

federal civil rights laws, including, but not limited to, any applicable language access and other nondiscrimination obligations.

(b) (1) Notwithstanding any other provision of law, the legislative body of a local agency may use teleconferencing for the benefit of the public and the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The teleconferenced meeting or proceeding shall comply with all otherwise applicable requirements of this chapter and all otherwise applicable provisions of law relating to a specific type of meeting or proceeding.

(2) Teleconferencing, as authorized by this section, may be used for all purposes in connection with any meeting within the subject matter jurisdiction of the legislative body. All votes taken during a teleconferenced meeting shall be by rollcall.

(3) If the legislative body of a local agency elects to use teleconferencing, it shall post agendas at all teleconference locations and conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties or the public appearing before the legislative body of a local agency. Each teleconference location shall be identified in the notice and agenda of the meeting or proceeding, and each teleconference location shall be accessible to the public. During the teleconference, at least a quorum of the members of the legislative body shall participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction, except as provided in subdivisions (d) and (e). The agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3 at each teleconference location.

(4) For the purposes of this section, "teleconference" means a meeting of a legislative body, the members of which are in different locations, connected by electronic means, through either audio or video, or both. Nothing in this section shall prohibit a local agency from providing the public with additional teleconference locations.

(c) (1) No legislative body shall take action by secret ballot, whether preliminary or final.

(2) The legislative body of a local agency shall publicly report any action taken and the vote or abstention on that action of each member present for the action.

(3) Prior to taking final action, the legislative body shall orally report a summary of a recommendation for a final action on the salaries, salary schedules, or compensation paid in the form of fringe benefits of a local agency executive, as defined in subdivision (d) of Section 3511.1, during the open meeting in which the final action is to be taken. This paragraph shall not affect the public's right under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) to inspect or copy records created or received in the process of developing the recommendation.

(d) (1) Notwithstanding the provisions relating to a quorum in paragraph (3) of subdivision (b), if a health authority conducts a teleconference meeting, members who are outside the jurisdiction of the authority may be counted toward the establishment of a quorum when participating in the teleconference if at least 50 percent of the number of members that would establish a quorum are present within the boundaries of the territory over which the authority exercises jurisdiction, and the health authority provides a teleconference number, and associated access codes, if any, that allows any person to call in to participate in the meeting and the number and access codes are identified in the notice and agenda of the meeting.

(2) Nothing in this subdivision shall be construed as discouraging health authority members from regularly meeting at a common physical site within the jurisdiction of the authority or from using teleconference locations within or near the jurisdiction of the authority. A teleconference meeting for which a quorum is established pursuant to this subdivision shall be subject to all other requirements of this section.

(3) For purposes of this subdivision, a health authority means any entity created pursuant to Sections 14018.7, 14087.31, 14087.35, 14087.36, 14087.38, and 14087.9605 of the Welfare and Institutions Code, any joint powers authority created pursuant to Article 1 (commencing with Section 6500) of Chapter 5 of Division 7 for the purpose of contracting pursuant to Section 14087.3 of the Welfare and Institutions Code, and any advisory committee to a county-sponsored health plan licensed pursuant to Chapter 2.2 (commencing with Section 1340) of Division 2 of the Health and Safety Code if the advisory committee has 12 or more members.

(e) (1) A local agency may use teleconferencing without complying with the requirements of paragraph (3) of subdivision (b) if the legislative body complies with the requirements of paragraph (2) of this subdivision in any of the following circumstances:

(A) The legislative body holds a meeting during a proclaimed state of emergency, and state or local officials have

imposed or recommended measures to promote social distancing.

(B) The legislative body holds a meeting during a proclaimed state of emergency for the purpose of determining, by majority vote, whether as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees.

(C) The legislative body holds a meeting during a proclaimed state of emergency and has determined, by majority vote, pursuant to subparagraph (B), that, as a result of the emergency, meeting in person would present imminent risks to the health or safety of attendees.

(2) A legislative body that holds a meeting pursuant to this subdivision shall do all of the following:

(A) The legislative body shall give notice of the meeting and post agendas as otherwise required by this chapter.

(B) The legislative body shall allow members of the public to access the meeting and the agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3. In each instance in which notice of the time of the teleconferenced meeting is otherwise given or the agenda for the meeting is otherwise posted, the legislative body shall also give notice of the means by which members of the public may access the meeting and offer public comment. The agenda shall identify and include an opportunity for all persons to attend via a call-in option or an internet-based service option. This subparagraph shall not be construed to require the legislative body to provide a physical location from which the public may attend or comment.

(C) The legislative body shall conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties and the public appearing before the legislative body of a local agency.

(D) In the event of a disruption which prevents the public agency from broadcasting the meeting to members of the public using the call-in option or internet-based service option, or in the event of a disruption within the local agency's control which prevents members of the public from offering public comments using the call-in option or internet-based service option, the body shall take no further action on items appearing on the meeting agenda until public access to the meeting via the call-in option or internet-based service option is restored. Actions taken on agenda items during a disruption which prevents the public agency from broadcasting the meeting may be challenged pursuant to Section 54960.1.

(E) The legislative body shall not require public comments to be submitted in advance of the meeting and must provide an opportunity for the public to address the legislative body and offer comment in real time. This subparagraph shall not be construed to require the legislative body to provide a physical location from which the public may attend or comment.

(F) Notwithstanding Section 54953.3, an individual desiring to provide public comment through the use of an internet website, or other online platform, not under the control of the local legislative body, that requires registration to log in to a teleconference may be required to register as required by the third-party internet website or online platform to participate.

(G) (i) A legislative body that provides a timed public comment period for each agenda item shall not close the public comment period for the agenda item, or the opportunity to register, pursuant to subparagraph (F), to provide public comment until that timed public comment period has elapsed.

(ii) A legislative body that does not provide a timed public comment period, but takes public comment separately on each agenda item, shall allow a reasonable amount of time per agenda item to allow public members the opportunity to provide public comment, including time for members of the public to register pursuant to subparagraph (F), or otherwise be recognized for the purpose of providing public comment.

(iii) A legislative body that provides a timed general public comment period that does not correspond to a specific agenda item shall not close the public comment period or the opportunity to register, pursuant to subparagraph (F), until the timed general public comment period has elapsed.

(3) If a state of emergency remains active, or state or local officials have imposed or recommended measures to promote social distancing, in order to continue to teleconference without compliance with paragraph (3) of subdivision (b), the legislative body shall, not later than 30 days after teleconferencing for the first time pursuant to subparagraph (A), (B), or (C) of paragraph (1), and every 30 days thereafter, make the following findings by majority vote:

(A) The legislative body has reconsidered the circumstances of the state of emergency.

(B) Any of the following circumstances exist:

(i) The state of emergency continues to directly impact the ability of the members to meet safely in person.

(ii) State or local officials continue to impose or recommend measures to promote social distancing.

(4) For the purposes of this subdivision, "state of emergency" means a state of emergency proclaimed pursuant to Section 8625 of the California Emergency Services Act (Article 1 (commencing with Section 8550) of Chapter 7 of Division 1 of Title 2).

(f) This section shall remain in effect only until January 1, 2024, and as of that date is repealed.

SEC. 4. Section 54953 is added to the Government Code, to read:

54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, except as otherwise provided in this chapter.

(b) (1) Notwithstanding any other provision of law, the legislative body of a local agency may use teleconferencing for the benefit of the public and the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The teleconferenced meeting or proceeding shall comply with all requirements of this chapter and all otherwise applicable provisions of law relating to a specific type of meeting or proceeding.

(2) Teleconferencing, as authorized by this section, may be used for all purposes in connection with any meeting within the subject matter jurisdiction of the legislative body. All votes taken during a teleconferenced meeting shall be by rollcall.

(3) If the legislative body of a local agency elects to use teleconferencing, it shall post agendas at all teleconference locations and conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties or the public appearing before the legislative body of a local agency. Each teleconference location shall be identified in the notice and agenda of the meeting or proceeding, and each teleconference location shall be accessible to the public. During the teleconference, at least a quorum of the members of the legislative body shall participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction, except as provided in subdivision (d). The agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3 at each teleconference location.

(4) For the purposes of this section, "teleconference" means a meeting of a legislative body, the members of which are in different locations, connected by electronic means, through either audio or video, or both. Nothing in this section shall prohibit a local agency from providing the public with additional teleconference locations

(c) (1) No legislative body shall take action by secret ballot, whether preliminary or final.

(2) The legislative body of a local agency shall publicly report any action taken and the vote or abstention on that action of each member present for the action.

(3) Prior to taking final action, the legislative body shall orally report a summary of a recommendation for a final action on the salaries, salary schedules, or compensation paid in the form of fringe benefits of a local agency executive, as defined in subdivision (d) of Section 3511.1, during the open meeting in which the final action is to be taken. This paragraph shall not affect the public's right under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) to inspect or copy records created or received in the process of developing the recommendation.

(d) (1) Notwithstanding the provisions relating to a quorum in paragraph (3) of subdivision (b), if a health authority conducts a teleconference meeting, members who are outside the jurisdiction of the authority may be counted toward the establishment of a quorum when participating in the teleconference if at least 50 percent of the number of members that would establish a quorum are present within the boundaries of the territory over which the authority exercises jurisdiction, and the health authority provides a teleconference number, and associated access codes, if any, that allows any person to call in to participate in the meeting and the number and access codes are identified in the notice and agenda of the meeting.

(2) Nothing in this subdivision shall be construed as discouraging health authority members from regularly meeting at a common physical site within the jurisdiction of the authority or from using teleconference locations

within or near the jurisdiction of the authority. A teleconference meeting for which a quorum is established pursuant to this subdivision shall be subject to all other requirements of this section.

(3) For purposes of this subdivision, a health authority means any entity created pursuant to Sections 14018.7, 14087.31, 14087.35, 14087.36, 14087.38, and 14087.9605 of the Welfare and Institutions Code, any joint powers authority created pursuant to Article 1 (commencing with Section 6500) of Chapter 5 of Division 7 for the purpose of contracting pursuant to Section 14087.3 of the Welfare and Institutions Code, and any advisory committee to a county-sponsored health plan licensed pursuant to Chapter 2.2 (commencing with Section 1340) of Division 2 of the Health and Safety Code if the advisory committee has 12 or more members.

(e) This section shall become operative January 1, 2024.

SEC. 4.1. Section 54953 is added to the Government Code, to read:

54953. (a) All meetings of the legislative body of a local agency shall be open and public, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, in person except as otherwise provided in this chapter. Local agencies shall conduct meetings subject to this chapter consistent with applicable state and federal civil rights laws, including, but not limited to, any applicable language access and other nondiscrimination obligations.

(b) (1) Notwithstanding any other provision of law, the legislative body of a local agency may use teleconferencing for the benefit of the public and the legislative body of a local agency in connection with any meeting or proceeding authorized by law. The teleconferenced meeting or proceeding shall comply with all requirements of this chapter and all otherwise applicable provisions of law relating to a specific type of meeting or proceeding.

(2) Teleconferencing, as authorized by this section, may be used for all purposes in connection with any meeting within the subject matter jurisdiction of the legislative body. All votes taken during a teleconferenced meeting shall be by rollcall.

(3) If the legislative body of a local agency elects to use teleconferencing, it shall post agendas at all teleconference locations and conduct teleconference meetings in a manner that protects the statutory and constitutional rights of the parties or the public appearing before the legislative body of a local agency. Each teleconference location shall be identified in the notice and agenda of the meeting or proceeding, and each teleconference location shall be accessible to the public. During the teleconference, at least a quorum of the members of the legislative body shall participate from locations within the boundaries of the territory over which the local agency exercises jurisdiction, except as provided in subdivision (d). The agenda shall provide an opportunity for members of the public to address the legislative body directly pursuant to Section 54954.3 at each teleconference location.

(4) For the purposes of this section, "teleconference" means a meeting of a legislative body, the members of which are in different locations, connected by electronic means, through either audio or video, or both. Nothing in this section shall prohibit a local agency from providing the public with additional teleconference locations.

(c) (1) No legislative body shall take action by secret ballot, whether preliminary or final.

(2) The legislative body of a local agency shall publicly report any action taken and the vote or abstention on that action of each member present for the action.

(3) Prior to taking final action, the legislative body shall orally report a summary of a recommendation for a final action on the salaries, salary schedules, or compensation paid in the form of fringe benefits of a local agency executive, as defined in subdivision (d) of Section 3511.1, during the open meeting in which the final action is to be taken. This paragraph shall not affect the public's right under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1) to inspect or copy records created or received in the process of developing the recommendation.

(d) (1) Notwithstanding the provisions relating to a quorum in paragraph (3) of subdivision (b), if a health authority conducts a teleconference meeting, members who are outside the jurisdiction of the authority may be counted toward the establishment of a quorum when participating in the teleconference if at least 50 percent of the number of members that would establish a quorum are present within the boundaries of the territory over which the authority exercises jurisdiction, and the health authority provides a teleconference number, and associated access codes, if any, that allows any person to call in to participate in the meeting and the number and access codes are identified in the notice and agenda of the meeting.

(2) Nothing in this subdivision shall be construed as discouraging health authority members from regularly meeting at a common physical site within the jurisdiction of the authority or from using teleconference locations within or near the jurisdiction of the authority. A teleconference meeting for which a quorum is established pursuant to this subdivision shall be subject to all other requirements of this section.

(3) For purposes of this subdivision, a health authority means any entity created pursuant to Sections 14018.7, 14087.31, 14087.35, 14087.36, 14087.38, and 14087.9605 of the Welfare and Institutions Code, any joint powers authority created pursuant to Article 1 (commencing with Section 6500) of Chapter 5 of Division 7 for the purpose of contracting pursuant to Section 14087.3 of the Welfare and Institutions Code, and any advisory committee to a county-sponsored health plan licensed pursuant to Chapter 2.2 (commencing with Section 1340) of Division 2 of the Health and Safety Code if the advisory committee has 12 or more members.

(e) This section shall become operative January 1, 2024.

SEC. 5. Sections 3.1 and 4.1 of this bill incorporate amendments to Section 54953 of the Government Code proposed by both this bill and Assembly Bill 339. Those sections of this bill shall only become operative if (1) both bills are enacted and become effective on or before January 1, 2022, but this bill becomes operative first, (2) each bill amends Section 54953 of the Government Code, and (3) this bill is enacted after Assembly Bill 339, in which case Section 54953 of the Government Code, as amended by Sections 3 and 4 of this bill, shall remain operative only until the operative date of Assembly Bill 339, at which time Sections 3.1 and 4.1 of this bill shall become operative.

SEC. 6. It is the intent of the Legislature in enacting this act to improve and enhance public access to state and local agency meetings during the COVID-19 pandemic and future applicable emergencies, by allowing broader access through teleconferencing options consistent with the Governor's Executive Order No. N-29-20 dated March 17, 2020, permitting expanded use of teleconferencing during the COVID-19 pandemic.

SEC. 7. The Legislature finds and declares that Sections 3 and 4 of this act, which amend, repeal, and add Section 54953 of the Government Code, further, within the meaning of paragraph (7) of subdivision (b) of Section 3 of Article I of the California Constitution, the purposes of that constitutional section as it relates to the right of public access to the meetings of local public bodies or the writings of local public officials and local agencies. Pursuant to paragraph (7) of subdivision (b) of Section 3 of Article I of the California Constitution, the Legislature makes the following findings:

This act is necessary to ensure minimum standards for public participation and notice requirements allowing for greater public participation in teleconference meetings during applicable emergencies.

SEC. 8. (a) The Legislature finds and declares that during the COVID-19 public health emergency, certain requirements of the Bagley-Keene Open Meeting Act (Article 9 (commencing with Section 11120) of Chapter 1 of Part 1 of Division 3 of Title 2 of the Government Code) were suspended by Executive Order N-29-20. Audio and video teleconference were widely used to conduct public meetings in lieu of physical location meetings, and public meetings conducted by teleconference during the COVID-19 public health emergency have been productive, have increased public participation by all members of the public regardless of their location in the state and ability to travel to physical meeting locations, have protected the health and safety of civil servants and the public, and have reduced travel costs incurred by members of state bodies and reduced work hours spent traveling to and from meetings.

(b) The Legislature finds and declares that Section 1 of this act, which adds and repeals Section 89305.6 of the Education Code, Section 2 of this act, which adds and repeals Section 11133 of the Government Code, and Sections 3 and 4 of this act, which amend, repeal, and add Section 54953 of the Government Code, all increase and potentially limit the public's right of access to the meetings of public bodies or the writings of public officials and agencies within the meaning of Section 3 of Article I of the California Constitution. Pursuant to that constitutional provision, the Legislature makes the following findings to demonstrate the interest protected by this limitation and the need for protecting that interest:

(1) By removing the requirement that public meetings be conducted at a primary physical location with a quorum of members present, this act protects the health and safety of civil servants and the public and does not preference the experience of members of the public who might be able to attend a meeting in a physical location over members of the public who cannot travel or attend that meeting in a physical location.

(2) By removing the requirement for agendas to be placed at the location of each public official participating in a public meeting remotely, including from the member's private home or hotel room, this act protects the personal, private information of public officials and their families while preserving the public's right to access information

concerning the conduct of the people's business.

SEC. 9. This act is an urgency statute necessary for the immediate preservation of the public peace, health, or safety within the meaning of Article IV of the California Constitution and shall go into immediate effect. The facts constituting the necessity are:

In order to ensure that state and local agencies can continue holding public meetings while providing essential services like water, power, and fire protection to their constituents during public health, wildfire, or other states of emergencies, it is necessary that this act take effect immediately.

DESERT/MOUNTAIN CHARTER SELPA STEERING and FINANCE COMMITTEE MEETING

October 20, 2022 – 1:00 p.m.

Desert Mountain Educational Service Center, 17800 Highway 18, Apple Valley CA 92307

MINUTES

D/M CHARTER SELPA MEMBERS PRESENT:

Allegiance STEAM Academy –Callie Moreno, ASA Charter Schools – Tony Lucey, Aveson Global Academy/Aveson School of Leaders – Kelly Jung, Desert Trails Preparatory Academy/Laverne Elementary Preparatory Academy – Chantal Mendoza, Elite Academic Academy – Jen Edick, Encore Jr/Sr High – Bernice Swingle, Michelle Schneider, Julia Lee Performing Arts – Hannah Morales, Leonardo da Vinci Health Sciences – Courtney Cox, Pasadena Rosebud Academy – Shawn Brown, Pathways to College – James Connell, and Taylion High Desert – Stephanie Rubalcava.

CAHELP, SELPA, & DMCC STAFF PRESENT:

Jamie Adkins, Codi Andersen, Sam Baker, Pam Bender, Ivan Campos, Heidi Chavez, Tara Deavitt, Peggy Dunn, Marina Gallegos, Colette Garland, Derek Hale, Linda Llamas, Maurica Manibusan, Lisa Nash, Sheila Parisian, Kathleen Peters, Adrienne Shepherd-Myles, Jessica Soto, and Jennifer Sutton.

1.0 CALL TO ORDER

The regular meeting of the California Association of Health and Education Linked Professions Joint Powers Authority (CAHELP JPA) Desert/Mountain Charter SELPA Steering and Finance Committee Meeting was called to order by Chairperson Pam Bender, at 1:04 p.m., at the Desert/Mountain Educational Service Center, Apple Valley.

2.0 ROLL CALL

3.0 PUBLIC PARTICIPATION

None.

4.0 ADOPTION OF THE AGENDA

4.1 **BE IT RESOLVED** that a motion was made by Tony Lucey, seconded by Kelly Jung, to approve the October 20, 2022 Desert/Mountain Charter SELPA Steering and Finance Committee Meeting Agenda as presented. The motion carried on the following vote 11:0: Ayes: Brown, Connell, Cox, Edick, Jung, Lucey, Mendoza, Morales, Moreno, Rubalcava, and Swingle, Nays: None, Abstentions: None.

5.0 INFORMATION/ACTION

5.1 Assembly Bill 361 Exemptions to Brown Act Virtual Meeting Requirements

Assembly Bill (AB) 361 requires local agencies to consider the circumstances of the state of emergency and make the following findings by a majority vote: 1) the state of emergency continues to directly impact the ability of the members to meet safely in person; or 2) state or local officials continue to impose or recommend measures to promote social distancing.

MINUTES

- 5.1.1 **BE IT RESOLVED** that a motion was made by Shawn Brown, seconded by Tony Lucey, to approve the Assembly Bill 361 Exemptions to Brown Act Virtual Meeting Requirements as presented. The motion carried on the following vote 11:0: Ayes: Brown, Connell, Cox, Edick, Jung, Lucey, Mendoza, Morales, Moreno, Rubalcava, and Swingle, Nays: None, Abstentions: None.

6.0 CONSENT ITEMS

It is recommended that the Charter Steering Committee consider approving several Agenda items as a Consent list. Consent Items are routine in nature and can be enacted in one motion without further discussion. Consent items may be called up by any Committee Member at the meeting for clarification, discussion, or change.

- 6.1 **BE IT RESOLVED** that a motion was made by Shawn Brown, seconded by Chantal Mendoza, to approve the following Consent Item as presented. The motion carried on the following vote 11:0: Ayes: Brown, Connell, Cox, Edick, Jung, Lucey, Mendoza, Morales, Moreno, Rubalcava, and Swingle, Nays: None, Abstentions: None.

- 6.1.1 Approve the September 22, 2022 Desert/Mountain Charter SELPA Steering and Finance Committee Meeting Minutes.

7.0 CHIEF EXECUTIVE OFFICER AND STAFF REPORTS

- 7.1 Legislative Updates from State SELPA Administrators Meeting

Pam Bender provided a legislative update as it pertains to special education. Both Senate Bill (SB) 1113 re: inclusive education and universal design for learning and SB 870 for developmental services were vetoed. Pam reported the following bills were chaptered: SB 291, Assembly Bill (AB) 1868, and SB 692. SB 1016 Special Education, eligibility of Fetal Alcohol Spectrum Disorder (FASD) was also signed into law with being listed as Other Health Impairment (OHI). Pam noted that many of these students may already be identified as OHI but were identified with Attention Deficit Hyperactivity Disorder (ADHD) or other executive function issues. She said to also remember that even if a student has a medical diagnosis of FASD, they still must be assessed and meet eligibility criteria to receive special education services.

- 7.2 Transition to Special Education Information System (SEIS)

Pam Bender provided an update on the transition to Special Education Information System (SEIS) from CAHELP JPA Governance Council. The proposed transition was brought to October 17, 2022 CAHELP Governance Council meeting. Pam said what stood out was the DocuSign contract that is \$800,000 for three years with one year left on the contract. She reported Governance

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Council tabled the decision but three Governance members have contacted Pam regarding the strain the extended timeline will have on implementation and training. She is working to see if there are other options instead of waiting until the next CAHELP Governance Council meeting in January 2023. The plan is to continue to move forward as soon as it is approved and begin training CAHELP JPA staff including program specialists then train appropriate staff at the LEAs.

7.3 Bridge to Added Authorizations

Pam Bender presented information regarding the bridge to added authorizations. The California Commission on Teacher Credentialing (CTC) is changing current credentials for special education: Mild Moderate Disability is now Mild Moderate Support Needs, Moderate Severe Disabilities is now Extensive Support Needs, Early Childhood Special Education continues to be Early Childhood Special Education but they will be able to teach both transitional kindergarten and kindergarten. Pam shared State SELPA Administrators is working with CTC and CDE to create a bridge that will assist teachers in getting the authorizations. The teachers will have to submit the \$100 filing fee, but the trainings will help meet the requirements instead of the teachers returning to a university program.

7.4 Alternative Diploma

Pam Bender provided information on the alternative diploma. Pam reported there is significant discussion at State SELPA Administrators meetings about what an alternative diploma will look like but at this time, it is a local decision with no additional guidance from CDE. State SELPA Administrators want to make sure they are doing what is right for students. Pam said the conversations are continuing and she will report out as she receives information.

7.5 Desert/Mountain Children's Center Client Services Reports and Update

Linda Llamas presented the Desert/Mountain Children's Center Client Services monthly reports and updates. She asked to be contacted with any questions about the service reports or referral reports. Linda also asked to be contacted if a student transfers in or out of a charter school so the reports can be updated, and students can continue to receive services at their new school.

7.6 Desert/Mountain Children's Center Mental Health Research Report

Linda Llamas shared the Desert/Mountain Children's Center Mental Health Research Report. Linda asked to be notified if there are specific topics the committee members would like to hear about.

7.7 Professional Learning Summary and Update

Heidi Chavez presented the D/M Charter SELPA's Professional Learning Summary. She stated the number of participants in the past three months is higher than last year which is great to see.

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Heidi reported the hybrid October 21, 2022 Directors' Training is scheduled for 12:00pm-2:00pm on the topic of special education finance. She said the registration link was emailed to the directors earlier this week and will be emailed after D/M Charter SELPA Steering and Finance Committee meeting concludes.

7.8 Resolution Support Services Summary and Update

Kathleen Peters presented the D/M Charter SELPA's Resolution Support Services Summary and update. Kathleen said charter schools are enrolling more students with special needs and sometimes those needs are greater than the school is able to support. She said as those students enroll and guidance is needed, contact her or Sheila Parisian. They will provide guidance through the process as well as the program specialists assisting with resources and IEPs.

Kathleen stated that she and Sheila have watched the Small LEA Monitoring Educational Benefit webinar. They will be adjusting how they analyze cases to look more closely at educational benefit.

Kathleen shared *Taking the "A" Out of ADR* will be a virtual training on November 4, 2023, 9:00am-12:00pm with David Dowling as the trainer. She said the skills learned will help not only with IEP meetings but with any difficult meetings.

7.9 Case Law Review

Kathleen Peters said she had no case law review.

7.10 Career Technical Education (CTE) Update

Adrienne Shepherd-Myles provided a Career Technical Education (CTE) update. She said she will be facilitating the Transition Planning for All training on November 3 from 9:00am-12:00pm. Adrienne encouraged all teachers, including veteran teachers to attend the training.

Adrienne presented an updated CAHELP Career Technical Education Programs At-A-Glance. She said there have been minor revisions as to who is responsible for each program as well as to phone numbers. Adrienne asked to be contacted with any questions regarding CTE programs.

7.11 Compliance Update

Peggy Dunn presented an update on compliance items from the California Department of Education (CDE). She focused on Small LEA Monitoring stating on October 17, 2022 she emailed the directors three documents regarding the activities required for Policy and Procedure Review, Educational Benefit, and Student File Review. Policy and Procedure Review is due December 5,

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2022 and Educational Benefit is due January 30, 2023. Peggy's email also included links for the Policy and Procedure Review as well as Educational Benefit training video. Peggy asked to be contacted with any questions.

It was shared that some LEAs received the email from regarding their Box.com email in their spam email folder.

Pam Bender added there was also an issue with notifications being sent to incorrect authorizer addresses. She said this is a three-year cycle review so all small LEAs will go through the process.

8.0 FINANCE COMMITTEE REPORTS

No finance reports shared.

9.0 INFORMATION ITEMS

9.1 Monthly Occupational & Physical Therapy Services Reports

9.2 Upcoming Professional Learning Opportunities

10.0 STEERING COMMITTEE MEMBERS COMMENTS / REPORTS

11.0 CEO COMMENTS

Pam Bender acknowledged that schools are struggling with staffing and that student enrollment is decreasing but that everyone is working very hard. She read a Maya Angelou quote and reminded the meeting attendees that the work they are doing is making things better for children and sometimes that is forgotten. Pam said it is also important to make time for yourself to feel good and rest to have the energy needed to continue supporting students.

12.0 MATTERS BROUGHT BY THE PUBLIC

None.

13.0 ADJOURNMENT

Having no further business to discuss, a motion was made by Shawn Brown, seconded by Callie Moreno, to adjourn the meeting at 1:46 p.m. The motion carried on the following vote 11:0: Ayes: Brown, Connell, Cox, Edick, Jung, Lucey, Mendoza, Morales, Moreno, Rubalcava, and Swingle, Nays: None, Abstentions: None.

California Association of Health and Education Linked Professions

Joint Powers Authority (CAHELP JPA)

DESERT/MOUNTAIN CHARTER SELPA STEERING and FINANCE COMMITTEE MEETING

October 20, 2022 – 1:00 p.m.

Desert Mountain Educational Service Center, 17800 Highway 18, Apple Valley CA 92307

MINUTES

The next regular meeting of the Desert/Mountain Charter SELPA Steering Committee will be held on Thursday, November 17, 2022, at 1:00 p.m., at the Desert Mountain Educational Service Center, Aster/Cactus Room, 17800 Highway 18, Apple Valley, CA 92307.

Individuals requiring special accommodations for disabilities are requested to contact Jamie Adkins at (760) 955-3555, at least seven days prior to the date of this meeting.

7.1 Legislative Update

Verbal report, no materials



Desert / Mountain Children's Center
17800 Highway 18
Apple Valley, CA 92307-1219

P 760-552-6700
F 760-946-0819
W www.dmchildrenscenter.org

MEMORANDUM

DATE: November 16, 2022
TO: Special Education Directors
FROM: Linda Llamas, Director

SUBJECT: Desert/Mountain Children's Center Client Reports

Attached are the opened and closed cases for the following services:

- Screening, Assessment, Referral and Treatment (SART)
- Early Identification Intervention Services (EIIS)
- School-Age Treatment Services (SATS)
- Student Assistance Program (SAP)
- Speech and occupational therapy

If you should have any questions, please contact me at (760) 955-3606 or by email at linda.llamas@cahelp.org



Desert / Mountain Children's Center
17800 Highway 18
Apple Valley, CA 92307-1219

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November 4, 2022

From: D/M Children's Center: Linda Llamas, LMFT; Linda.Llamas@cahelp.org

To: Steering Committee Members

Re: Mental Health Research Information Article

“It is easier to build strong children, than to repair broken men.”

- Frederick Douglas

The importance of early childhood experiences to a person's mental health cannot be overstated. As the study of early childhood continues to evolve, we learn more and more about the effects early experiences can have on a person's physical and mental health. As we work with children and their families it is important to understand how those early experiences impact their ability to attend, engage, and participate in the activities we expect them to. As the aftereffects of the continuing COVID-19 pandemic continue to affect the families we serve – higher costs for gas, utilities, food, rising community violence, etc. – we must take into consideration people's ability to cope and function under this amount of stress. The environment we create and the experiences we provide affect much more than just learning.

“The rapidly advancing frontiers of 21st-century biological sciences now provide compelling evidence that the foundations of lifelong *health* are also built early, with

increasing evidence of the importance of the prenatal period and first few years after birth.”¹

The science is clear on two points:

1. What happens during this period can have substantial effects on both short- and long-term outcomes in learning, behavior, and both physical and mental health.
2. All of these domains are remarkably interdependent and the potential for learning is inexorably linked to the quality of physical and mental health.¹

The above referenced white paper from Shonkoff, et al likens the human body and its systems to a team of highly skilled athletes who each have a special talent that complements the others and as each learns and adjusts their position, the rest react and learn and adjust their position to face the current opponent. As each team member fine tunes their positions, adjustments are made to run the team at its optimum. If there is a breakdown in any part of the team – it affects how the whole works together. The breakdown can happen when the brain is exposed to early and prolonged adversity. This has consequences for all systems in the body but especially the:

- Emotion regulation systems
- Memory systems
- Executive function systems

Brief system activation is good, as this is what prepares the body and brain to respond to a threat, but long-term, severe activation is not. This is what leads the brain to get “stuck” in a state of high alert and prevents appropriate responses to stress and threats. This

wear-and-tear can have long-term harmful effects, not just for physical health but for mental health and learning as well.

As we learn more about how the body's systems are affected, we must adjust our policies and procedures to best serve the children and families in our care. Addressing the factors that affect children and their families as early as possible is much better than trying to ameliorate the results later. We must move beyond screening for Adverse Childhood Experiences (ACEs) and education of caregivers to modifying our own systems of care to effectively lessen these circumstances. We know that there are proven ways to do that – for example, we know that supportive adult relationships help mitigate these effects. That means it is important for us to support caregivers in establishing these supportive relationships with their children and to support them in taking care of themselves to have the bandwidth to be consistent, nurturing, and supportive to their children. Helping families build health promoting environments for their children is imperative, assisting with building a foundation that will reduce the risks for their children, even after early life adversity. It is important to assist caregivers in building core life skills to help them in managing family, work, and relationships. We can do this by ensuring that our approach includes building relationships with the children and families in our care, by making sure basic needs are met, simplifying and streamlining our services, and using accessible, familiar tools to help caregivers navigate our systems of care. It is through our relationships that we can make a difference in the lives of the children and families we serve.

REFERENCES:

1. National Scientific Council on the Developing Child (2020). *Connecting the Brain to the Rest of the Body: Early Childhood Development and Lifelong Health Are Deeply Intertwined Working Paper No. 15*. Retrieved from www.developingchild.harvard.edu.
2. Shonkoff JP. Capitalizing on Advances in Science to Reduce the Health Consequences of Early Childhood Adversity. *JAMA Pediatr.* 2016;170(10):1003–1007. doi:10.1001/jamapediatrics.2016.1559

RESOURCES:

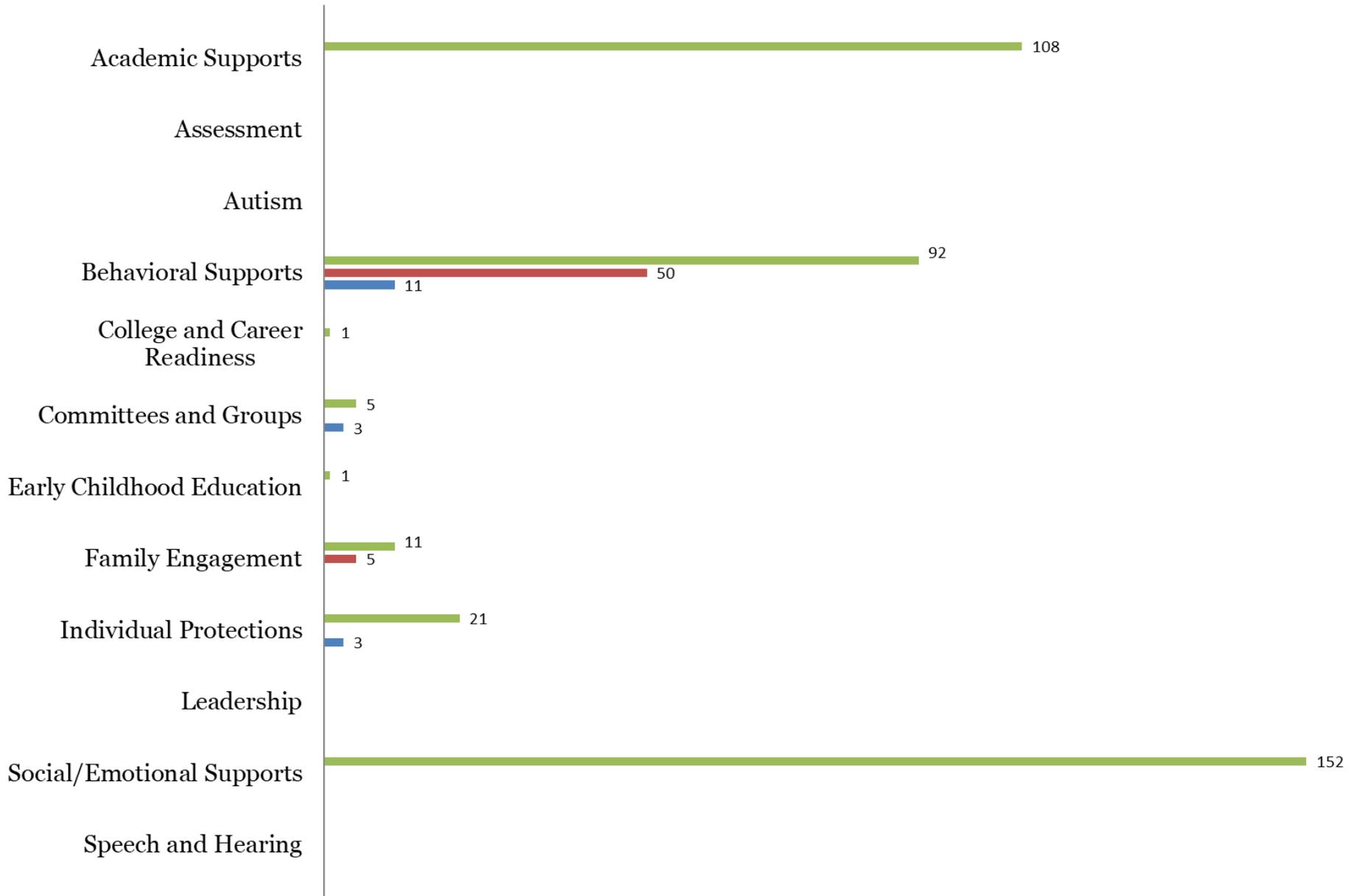
- <https://developingchild.harvard.edu/>

D/M CHARTER SELPA PROFESSIONAL LEARNING PARTICIPATION SUMMARY

OCTOBER 2022 PARTICIPANTS - 72

390 YEAR-TO-DATE PARTICIPANTS

■ Total Participants YTD by Content Area ■ On-Site Trainings ■ Regional Trainings



Desert/Mountain Charter SELPA
 Due Process Activity Summary
 July 1, 2022–October 31, 2022

LEA	Issue(s)	Date Filed	Resolution Scheduled	Mediation Scheduled	Due Process Hearing	Status	IEE	Comp Ed
1. Aveson School of Leaders Case no. 2022070523	Denial of FAPE 1. Comprehensive assessment 2. Failure to develop/implement IEP 3. Parent participation	7/19/2022	7/27/2022	9/1/2022	9/7-8/2/2022 10/4-10/6/2022	Unexpectedly, parent demanded NPS. Moving to mediation. 9/27/22 Judge declined contuance 9/27/22 - Case dismissed by parent CLOSED	0	0
2. Odyssey Altadena Case no. 2022070179	Child Find 1. Failure to assess prior to May 26, 2022 2. Failure to assess upon parent request 3. Failure to find an IEE in a timely manner	7/7/2022		8/15/2022 9/19/2022	8/23-25-2022 11/8-10/2022	Resolution waived due to timeline violation. 9/23/22 Case settled CLOSED	Psych Ed \$4,500	Academic \$4,500
3. Aveson Case no. 2022080 Filing on parent	Denial of an IEE Filed to defend assessment	8/24/2022	N/A			Case withdrawn CLOSED	0	0

Desert /Mountain Charter SELPA
Legal Expense Summary
As Reported at Steering October 20, 2022

2000-2001	0.00
2001-2002	0.00
2002-2003	0.00
2003-2004	0.00
2004-2005	0.00
2005-2006	0.00
2006-2007	0.00
2007-2008	0.00
2008-2009	0.00
2009-2010	0.00
2010-2011	0.00
2011-2012	0.00
2012-2013	0.00
2013-2014	0.00
2014-2015	0.00
2015-2016	\$7,378.00
2016-2017	\$33,886.61
2017-2018	\$70,994.67
2018-2019	\$113,834.81
2019-2020	\$58,033.90
2020-2021	\$43,640.20
2021-2022	\$174,116.17
2022-2023	\$10,577.70

7.6 Compliance Update

Verbal report, no materials

Desert/Mountain Charter SELPA
2021-22 American Rescue Plan 611 Local Assistance Entitlements (Supplemental)

Remaining Reporting Periods:

Report 5 - October 1, 2022, to December 31, 2022

Report 6 - January 1, 2023, to June 30, 2023

Report 7 - July 1, 2023 - September 30, 2023

LEA	Total Allocated 3305	Total Claimed 3305	Total Unclaimed 3305
Allegiance STEAM Academy	30,980.00	30,980.00	-
ASA Charter School	5,685.00	-	5,685.00
Aveson Global Leadership Academy	15,917.00	4,596.00	11,321.00
Aveson School of Leaders	14,212.00	4,297.00	9,915.00
Ballington Academy	7,106.00	7,106.00	-
Desert Trails Preparatory Academy	9,948.00	-	9,948.00
Elite Academic Academy Lucerne	20,181.00	20,181.00	-
Encore High School	30,129.00	30,129.00	-
Julia Lee Performing Arts Academy	14,496.00	14,496.00	-
Laverne Elementary Preparatory Academy	7,390.00	-	7,390.00
Leonardo da Vinci	7,106.00	7,106.00	-
Odyssey Charter School	15,917.00	15,917.00	-
Odyssey Charter School South	10,232.00	10,232.00	-
Pasadena Rosebud Academy	3,411.00	3,411.00	-
Pathways to College	12,791.00	-	12,791.00
Taylion High Desert Academy	11,085.00	11,085.00	-
Virtual Prep Lucerne	22,170.00	22,170.00	-
Desert/Mountain Charter SELPA	-	-	-
Total	238,756.00	181,706.00	57,050.00

Desert/Mountain Charter SELPA

Learning Recovery Support & Dispute Prevention & Resolution Claim Status

A	B	C	D	E	F	G
LEA	6536 Dispute Prevention Resolution Allocation	6536 Claimed	6536 Balance	6537 Learning Recovery Support Allocation	6537 Claimed	6537 Balance
Allegiance STEAM Academy	9,741	-	9,741	43,834	-	43,834
Aveson Global Leadership Academy	6,900	-	6,900	31,049	-	31,049
Aveson School of Leaders	4,668	-	4,668	21,004	-	21,004
Ballington Academy	2,537	-	2,537	11,415	-	11,415
Desert Trails Preparatory Academy	3,856	-	3,856	17,351	-	17,351
Elite Academic Academy Lucerne	5,682	5,682	-	25,570	25,570	-
Encore High School	11,567	-	11,567	52,055	-	52,055
Julia Lee Performing Arts Academy	4,465	-	4,465	20,091	-	20,091
Laverne Elementary Preparatory Academy	2,232	-	2,232	10,045	-	10,045
Leonardo da Vinci	3,450	-	3,450	15,525	-	15,525
Odyssey Charter School	5,581	-	5,581	25,113	-	25,113
Odyssey Charter School South	2,740	-	2,740	12,328	-	12,328
Pasadena Rosebud Academy	1,319	-	1,319	5,936	-	5,936
Pathways to College	4,972	-	4,972	22,374	-	22,374
Taylion High Desert Academy	3,348	-	3,348	15,068	-	15,068
Virtual Prep Lucerne	507	-	507	2,283	-	2,283
Total	73,565	5,682	67,883	331,041	25,570	305,471

Desert/Mountain Charter SELPA

MOE Local Contribution - 2022-23 Budget vs Comparison Year

A LEA	B MOE Comparison Year Amount	C MOE 2022/23 Budget Local Contribution	D Budget Less Comparison Year (C-B)	E Available Learning Recovery & Dispute Prevention Funding
Allegiance STEAM Academy	147,577	196,952	49,375	53,575
Aveson Global Leadership Academy	709,933	555,646	(154,287)	37,949
Aveson School of Leaders	566,952	563,375	(3,576)	25,672
Ballington Academy	37,482	-	(37,482)	13,952
Desert Trails Preparatory Academy	57,518	94,969	37,451	21,207
Elite Academic Academy Lucerne	258,223	278,599	20,376	-
Encore High School	613,473	634,142	20,669	63,622
Julia Lee Performing Arts Academy	31,332	-	(31,332)	24,556
Laverne Elementary Preparatory Academy	-	49,977	49,977	12,277
Leonardo da Vinci	11,000	11,500	500	18,975
Odyssey Charter School	504,131	511,626	7,495	30,694
Odyssey Charter School South	266,248	479,415	213,167	15,068
Pasadena Rosebud Academy	69,812	69,812	-	7,255
Pathways to College	44,939	76,000	31,061	27,346
Taylion High Desert Academy	102,957	216,055	113,098	18,416
Virtual Prep Lucerne	-	-	-	2,790

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

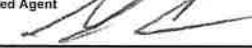
SELPA Code and SELPA Name:

Allegiance STEAM Academy (SAA112)	SA 3651 Desert/Mountain Charter
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Fiscal Year	2021-2022
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School Year	A State and Local Total Amount	B State and Local Total MOE Result	C State and Local Per Capita Amount	D State and Local Per Capita MOE Result	E Local Only Total Amount	F Local Only Total MOE Result	G Local Only Per Capita Amount	H Local Only Per Capita MOE Result	I Enrollment	J Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 323,771.46	Pass	\$ 6,348.46	Pass	\$ 76,571.51	Pass	\$ 1,501.40	Pass	51	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 410,337.00	Pass	\$ 5,329.05	Fail	\$ 147,577.00	Pass	\$ 1,916.58	Pass	77	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 466,961.05	Pass	\$ 4,864.18	Fail	\$ 53,950.05	Fail	\$ 561.98	Fail	96	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 513,396.79	Pass	\$ 4,710.06	Fail	\$ 11,875.79	Fail	\$ 108.95	Fail	109	Pass
Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 513,396.79	Comparison Year	\$ 6,348.46	Comparison Year	\$ 147,577.00	Comparison Year	\$ 1,916.58	Comparison Year		
	\$ 513,396.79	2021-2022	\$ 6,348.46	2018-2019	\$ 147,577.00	2019-2020	\$ 1,916.58	2019-2020		
2022-2023 Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 778,207.51	Pass	\$ 7,139.52	Pass	\$ 196,951.51	Pass	\$ 1,806.89	Fail	109	Pass

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 8-30-22
Printed Name and Title of Authorized Agent Sebastian Cognetta, CEO	Contact Person's Name, E-Mail, and Telephone Number sebastian.cognetta@sasathrive.org; 909-465-5405

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

ASA Charter	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 61,301.00	Pass	\$ 3,065.05	Pass	\$ -	Pass	\$ -	Pass	20	Pass
		\$ -				\$ -				

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year			
	SEMB - SACS2022ALL	(Expenditures less PCRA for Comparison Year)								
	\$ 61,301.00		\$ 3,065.05		\$ -		\$ -			
	\$ -		\$ -							
	\$ 61,301.00	2021-2022	\$ 3,065.05	2021-2022	\$ -	2021-2022	\$ -	2021-2022		
2022-2023	Budget (Eligibility)	Pass	SEMB - SACS Web 2022/23	7,809.70	Pass			Pass	20	Pass
	\$ 156,194.00		\$ -		\$ -		\$ -			
			\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/18/2022
Printed Name and Title of Authorized Agent John J. Arndt, CPA Business Representative	Contact Person's Name, E-Mail, and Telephone Number John J. Arndt, CPA jarndt@iconsm.com (323) 457-0499

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Aveson Global Leadership Academy (SAA05)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

	A	B	C	D	E	F	G	H	I	J
School Year	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 501,946.00	Pass	\$ 5,975.55	Pass	\$ 351,596.32	Pass	\$ 4,185.67	Pass	84	Pass
		\$ -				\$ -				
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 475,966.56	Fail	\$ 5,230.40	Fail	\$ 363,734.61	Pass	\$ 3,997.08	Fail	91	Pass
		\$ -		\$ -		\$ -		\$ -		
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 492,683.41	Fail	\$ 5,297.67	Fail	\$ 378,392.41	Pass	\$ 4,068.74	Fail	93	Pass
		\$ -		\$ -		\$ -		\$ -		
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 460,398.00	Fail	\$ 6,138.64	Pass	\$ 299,346.00	Fail	\$ 3,991.28	Fail	75	Pass
		\$ -		\$ -		\$ -		\$ -		
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 855,170.00	Pass	\$ 10,963.72	Pass	\$ 709,933.00	Pass	\$ 9,101.71	Pass	78	Pass
		\$ 22,187.87		\$ 295.84		\$ 22,187.87		\$ 264.14		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 753,307.00	Pass With Exemption(s)	\$ 11,078.04	Pass	\$ 550,033.00	Fail	\$ 8,088.72	Pass With Exemption(s)	68	Pass
		\$ 110,092.34		\$ 1,411.44		\$ 110,092.34		\$ 1,411.44		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 654,073.38	Fail	\$ 11,679.88	Pass	\$ 473,488.21	Fail	\$ 8,455.15	Pass	56	Pass
		\$ 79,270.03		\$ 1,165.74		\$ 79,270.03		\$ 1,165.74		

	Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 753,307.00	Comparison Year	\$ 11,679.88	Comparison Year	\$ 709,933.00	Comparison Year	\$ 8,455.15	Comparison Year		
		\$ -		\$ -		\$ -		\$ -			
		\$ 753,307.00	2020-2021	\$ 11,679.88	2021-2022	\$ 709,933.00	2019-2020	\$ 8,455.15	2021-2022		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 747,681.00	Fail	\$ 13,351.45	Pass	\$ 555,646.00	Fail	\$ 9,922.25	Pass	56	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/13/2022
Printed Name and Title of Authorized Agent Kristie Yen	Contact Person's Name, E-Mail, and Telephone Number Kristie Yen, kyen@charterwise.com 619-270-8222

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Aveson School of Leaders (SAA06)

SA 3651 Desert/Mountain Charter

Fiscal Year

2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass \$ -	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass \$ -	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass \$ -	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass \$ -	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 371,268.49	Pass \$ -	\$ 9,281.71	Pass	\$ 157,793.11	Pass \$ -	\$ 3,944.83	Pass \$ -	40	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 404,122.19	Pass \$ -	\$ 9,398.19	Pass \$ -	\$ 185,863.63	Pass \$ -	\$ 4,322.41	Pass \$ -	43	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 382,356.00	Fail \$ -	\$ 7,647.12	Fail \$ -	\$ 217,000.00	Pass \$ -	\$ 4,340.00	Pass \$ -	50	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 340,684.00	Fail \$ -	\$ 9,463.44	Pass \$ -	\$ 130,000.00	Fail \$ -	\$ 3,611.11	Fail \$ -	36	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 784,758.00	Pass \$ -	\$ 19,618.95	Pass \$ -	\$ 570,471.00	Pass \$ -	\$ 14,261.78	Pass \$ -	40	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 779,975.00	Pass With Exemption(s) \$ 11,955.63	\$ 17,332.78	Fail \$ 298.89	\$ 521,443.00	Fail \$ 11,955.63	\$ 11,587.62	Fail \$ 298.89	45	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 808,952.23	Pass \$ 27,766.36	\$ 16,179.04	Fail \$ 694.16	\$ 566,951.65	Pass With Exemption(s) \$ 27,766.36	\$ 11,339.03	Fail \$ 694.16	50	Pass

	Expenditures (Eligibility No PCRA)	\$ 808,952.23	Comparison Year	\$ 19,618.95	Comparison Year	\$ 566,951.65	Comparison Year	\$ 14,261.78	Comparison Year		
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ -		\$ -							
		\$ 808,952.23	2021-2022	\$ 19,618.95	2019-2020	\$ 566,951.65	2021-2022	\$ 14,261.78	2019-2020		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 809,073.44	Pass	\$ 16,181.47	Fail	\$ 563,375.44	Fail	\$ 11,267.51	Fail	50	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 9/14/2022
Printed Name and Title of Authorized Agent Kristie Yen, Business Services Coordinator	Contact Person's Name, E-Mail, and Telephone Number Kristie Yen, kyen@charterwise.com, 619-270-8222

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

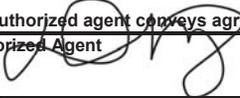
Ballington Academy (SAA10)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 123,663.41	Pass	\$ 4,946.54	Pass	\$ -	Pass	\$ -	Pass	25	Pass
		\$ -				\$ -				
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 124,005.67	Pass	\$ 3,757.75	Fail	\$ 14,327.00	Pass	\$ 434.15	Pass	33	Pass
		\$ -		\$ -		\$ -	\$ -	\$ -		
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 156,837.00	Pass	\$ 7,128.95	Pass	\$ 37,482.00	Pass	\$ 1,703.73	Pass	22	Pass
		\$ -		\$ -		\$ -	\$ -	\$ -		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 158,270.00	Pass	\$ 6,594.58	Fail	\$ 11,138.00	Fail	\$ 464.08	Fail	24	Pass
		\$ -		\$ -		\$ -	\$ -	\$ -		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 162,644.00	Pass	\$ 6,505.76	Fail	\$ -	Fail	\$ -	Fail	25	Pass
		\$ -		\$ -		\$ -	\$ -	\$ -		

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year			
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$		\$		\$		\$		
		\$ 162,644.00		\$ 7,128.95		\$ 37,482.00		\$ 1,703.73		
		\$ -		\$ -						
		\$ 162,644.00	2021-2022	\$ 7,128.95	2019-2020	\$ 37,482.00	2019-2020	\$ 1,703.73	2019-2020	
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 263,000.00	Pass	\$ 10,520.00	Pass	\$ -	Fail	\$ -	Fail	25
				\$ -				\$ -		Pass

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/21/2022
Printed Name and Title of Authorized Agent Doreen Mulz Superintendnet	Contact Person's Name, E-Mail, and Telephone Number Doreen Mulz dmulz@voa-swcal.org 619-99-5352

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Desert Trails Preparatory Academy (SAA01)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -		0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ 43,678.00	Pass	\$ 1,747.12	Pass	\$ -	Pass	\$ -	Pass	25	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ 141,164.00	Pass	\$ 4,277.70	Pass	\$ -	Pass	\$ -	Pass	33	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 354,383.46	Pass	\$ 9,086.76	Pass	\$ -	Pass	\$ -	Pass	39	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 228,224.00	Fail	\$ 5,705.60	Fail	\$ 20,748.00	Pass	\$ 518.70	Pass	40	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 244,334.00	Fail	\$ 6,429.84	Fail	\$ 25,000.00	Pass	\$ 657.89	Pass	38	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 247,247.00	Fail	\$ 5,749.93	Fail	\$ 25,001.00	Pass	\$ 581.42	Fail	43	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 276,302.84	Fail	\$ 6,739.09	Fail	\$ 30,854.84	Pass	\$ 752.56	Pass	41	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 342,250.42	Fail	\$ 9,250.01	Pass	\$ 35,485.42	Pass	\$ 959.07	Pass	37	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 356,433.95	Pass	\$ 10,183.83	Pass	\$ 57,517.55	Pass	\$ 1,643.36	Pass	35	Pass

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year			
	SEMB - SACS2022ALL	(Expenditures less PCRA for Comparison Year)								
	\$ 356,433.95		\$ 10,183.83		\$ 57,517.55		\$ 1,643.36			
	\$ -		\$ -							
	\$ 356,433.95	2021-2022	\$ 10,183.83	2021-2022	\$ 57,517.55	2021-2022	\$ 1,643.36	2021-2022		
2022-2023	\$ 360,010.00	Pass	\$ 10,286.00	Pass	\$ 94,969.00	Pass	\$ 2,713.40	Pass	35	Pass
Budget (Eligibility) SEMB - SACS Web 2022/23										
			\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/18/2022
Printed Name and Title of Authorized Agent John J. Arndt, CPA Business Representative	Contact Person's Name, E-Mail, and Telephone Number John J. Arndt, CPA jarndt@iconsm.com (323) 457-0499

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Elite Academic Academy Lucerne (SAA15)

Fiscal Year

2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 115,283.00	Pass	\$ 19,213.83	Pass	\$ -	Pass	\$ -	Pass	6	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 285,358.00	Pass	\$ 11,414.32	Fail	\$ 3,939.00	Pass	\$ 157.56	Pass	25	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 490,561.00	Pass	\$ 8,919.29	Fail	\$ 185,245.00	Pass	\$ 3,368.09	Pass	55	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 675,564.00	Pass	\$ 9,514.99	Fail	\$ 258,223.00	Pass	\$ 3,636.94	Pass	71	Pass
Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL	\$ 675,564.00	Comparison Year	\$ 19,213.83	Comparison Year	\$ 258,223.00	Comparison Year	\$ 3,636.94	Comparison Year		
Expenditures less PCRA for Comparison Year	\$ -		\$ -		\$ -		\$ -			
2022-2023 Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 728,875.00	Pass	\$ 9,590.46	Fail	\$ 278,599.00	Pass	\$ 3,665.78	Pass	76	Pass

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent see signature next page	Date Signed 9/15/2022
Printed Name and Title of Authorized Agent Adam Woodard, Director of Finance	Contact Person's Name, E-Mail, and Telephone Number awoodard@eliteacademic.com 866-354-8302 x735

Elite Academic Academy Lucerne

2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 115,283.00	Pass	\$ 19,213.83	Pass	\$ -	Pass	\$ -	Pass	6	Pass
		\$ -				\$ -				
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 285,358.00	Pass	\$ 11,414.32	Fail	\$ 3,939.00	Pass	\$ 157.56	Pass	25	Pass
		\$ -		\$ -		\$ -		\$ -		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 490,561.00	Pass	\$ 8,919.29	Fail	\$ 185,245.00	Pass	\$ 3,368.09	Pass	55	Pass
		\$ -		\$ -		\$ -		\$ -		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 675,564.00	Pass	\$ 9,514.99	Fail	\$ 258,223.00	Pass	\$ 3,636.94	Pass	71	Pass
		\$ -		\$ -		\$ -		\$ -		
Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 675,564.00	Comparison Year	\$ 19,213.83	Comparison Year	\$ 258,223.00	Comparison Year	\$ 3,636.94	Comparison Year		
	\$ -		\$ -							
	\$ 675,564.00	2021-2022	\$ 19,213.83	2018-2019	\$ 258,223.00	2021-2022	\$ 3,636.94	2021-2022		
2022-2023 Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 728,875.00	Pass	\$ 9,590.46	Fail	\$ 278,599.00	Pass	\$ 3,665.78	Pass	76	Pass
				\$ -				\$ -		

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent	Date Signed 9/15/2022
Printed Name and Title of Authorized Agent Adam Woodard, Director of Finance	Contact Person's Name, E-Mail, and Telephone Number awoodard@eliteacademic.com 866-354-8302 x735

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Encore High for the Performing and Visual Arts (SAA03)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

	A	B	C	D	E	F	G	H	I	J
School Year	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ 512,880.00	Pass	\$ 7,542.35	Pass	\$ -	Pass	\$ -	Pass	68	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ 545,401.51	Pass	\$ 6,571.10	Fail	\$ 227,794.61	Pass	\$ 2,744.51	Pass	83	Pass
		\$ -		\$ -		\$ -		\$ -		
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 771,590.06	Pass	\$ 9,185.60	Pass	\$ 277,209.87	Pass	\$ 3,300.12	Pass	84	Pass
		\$ -		\$ -		\$ -		\$ -		
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 688,228.93	Fail	\$ 7,646.99	Fail	\$ 288,745.48	Pass	\$ 3,208.28	Fail	90	Pass
		\$ -		\$ -		\$ -		\$ -		
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 918,669.16	Pass	\$ 9,470.82	Pass	\$ 500,039.78	Pass	\$ 5,155.05	Pass	97	Pass
		\$ -		\$ -		\$ -		\$ -		
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 940,937.12	Pass	\$ 9,801.43	Pass	\$ 500,039.78	Pass	\$ 5,208.75	Pass	96	Pass
		\$ 184,979.71		\$ 1,907.01		\$ -		\$ -		
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 886,118.00	Fail	\$ 7,146.11	Fail	\$ 533,319.00	Pass	\$ 4,300.96	Fail	124	Pass
		\$ -		\$ -		\$ -		\$ -		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 870,457.01	Pass With Exemption(s)	\$ 7,569.19	Fail	\$ 398,430.01	Fail	\$ 3,464.61	Fail	115	Pass
		\$ 204,717.53		\$ 2,132.47		\$ -		\$ -		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 971,440.62	Pass	\$ 9,164.53	Fail	\$ 613,472.62	Pass	\$ 5,787.48	Pass	106	Pass
		\$ -		\$ -		\$ -		\$ -		

	Expenditures (Eligibility No PCRA)	\$ 971,440.62	Comparison Year	\$ 9,801.43	Comparison Year	\$ 613,472.62	Comparison Year	\$ 5,787.48	Comparison Year		
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ -		\$ -							
		\$ 971,440.62	2021-2022	\$ 9,801.43	2018-2019	\$ 613,472.62	2021-2022	\$ 5,787.48	2021-2022		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 1,046,121.50	Pass	\$ 9,869.07	Pass	\$ 634,141.50	Pass	\$ 5,982.47	Pass	106	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent <i>Paul Khoury</i>	Date Signed 10/12/2022
Printed Name and Title of Authorized Agent Paul Khoury	Contact Person's Name, E-Mail, and Telephone Number paul.khoury@charteradmin.com (916) 649-6461

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Julia Lee Performing Arts Academy (SAA11)

Desert/Mountain Charter SELPA

Fiscal Year

2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 69,161.00	Pass \$ -	\$ 9,880.14	Pass	\$ -	Pass \$ -	\$ -	Pass	7	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 142,715.10	Pass \$ -	\$ 7,928.62	Fail \$ -	\$ 5,327.10	Pass \$ -	\$ 295.95	Pass \$ -	18	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 228,245.99	Pass \$ -	\$ 4,961.87	Fail \$ -	\$ 31,331.99	Pass \$ -	\$ 681.13	Pass \$ -	46	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 377,646.38	Pass \$ -	\$ 7,404.83	Fail \$ -	\$ -	Fail \$ -	\$ -	Fail \$ -	51	Pass

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year		Comparison Year						
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$	377,646.38	\$	9,880.14	\$	31,331.99	\$	681.13						
		\$	-		\$	-									
		\$	377,646.38	2021-2022	\$	9,880.14	2018-2019	\$	31,331.99	2020-2021	\$	681.13	2020-2021		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$	488,425.00	Pass	\$	9,576.96	Fail	\$	-	Fail	\$	-	Fail	51	Pass
					\$	-					\$	-			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed / 09/21/2022
Printed Name and Title of Authorized Agent Tanya Taylor / Executive Director	Contact Person's Name, E-Mail, and Telephone Number Christopher Williams / ChrisW@AbsoluteCharterGroup.com / 661-526-8312

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Laverne Elementary Preparatory Academy (SAA04)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ 164,726.89	Pass	\$ 10,295.43	Pass	\$ -	Pass	\$ -	Pass	16	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ 143,391.00	Fail	\$ 11,030.08	Pass	\$ -	Pass	\$ -	Pass	13	Pass
		\$ -		\$ -		\$ -		\$ -		
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 143,184.84	Fail	\$ 13,016.80	Pass	\$ -	Pass	\$ -	Pass	11	Pass
		\$ -		\$ -		\$ -		\$ -		
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 204,716.00	Pass	\$ 12,794.75	Fail	\$ -	Pass	\$ -	Pass	16	Pass
		\$ -		\$ -		\$ -		\$ -		
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 210,118.00	Pass	\$ 11,673.22	Fail	\$ -	Pass	\$ -	Pass	18	Pass
		\$ -		\$ -		\$ -		\$ -		
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 213,384.00	Pass	\$ 10,161.14	Fail	\$ -	Pass	\$ -	Pass	21	Pass
		\$ -		\$ -		\$ -		\$ -		
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 218,822.00	Pass	\$ 10,941.10	Fail	\$ -	Pass	\$ -	Pass	20	Pass
		\$ -		\$ -		\$ -		\$ -		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 268,757.00	Pass	\$ 12,216.23	Fail	\$ -	Pass	\$ -	Pass	22	Pass
		\$ -		\$ -		\$ -		\$ -		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 311,188.00	Pass	\$ 11,968.77	Fail	\$ -	Pass	\$ -	Pass	26	Pass
		\$ -		\$ -		\$ -		\$ -		

	Expenditures (Eligibility No PCRA)	\$ 311,188.00	Comparison Year	\$ 13,016.80	Comparison Year	\$ -	Comparison Year	\$ -	Comparison Year		
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ -		\$ -							
		\$ 311,188.00	2021-2022	\$ 13,016.80	2015-2016	\$ -	2021-2022	\$ -	2021-2022		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 289,583.00	Fail	\$ 11,137.81	Fail	\$ 49,977.00	Pass	\$ 1,922.19	Pass	26	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/18/2022
Printed Name and Title of Authorized Agent John J. Arndt, CPA Business Representative	Contact Person's Name, E-Mail, and Telephone Number John J. Arndt, CPA jarndt@iconsm.com (323) 457-0499

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Leonardo da Vinci Health Sciences (SAA17)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 148,730.00	Pass \$ -	\$ 8,748.82	Pass	\$ 10,195.00	Pass \$ -	\$ 599.71	Pass	17	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 150,406.00	Pass \$ -	\$ 4,557.76	Fail \$ -	\$ 11,000.00	Pass \$ -	\$ 333.33	Fail \$ -	33	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 180,535.00	Pass \$ -	\$ 7,221.40	Fail \$ -	\$ 11,000.00	Pass \$ -	\$ 440.00	Fail \$ -	25	Pass

	Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 180,535.00	Comparison Year	\$ 8,748.82	Comparison Year	\$ 11,000.00	Comparison Year	\$ 599.71	Comparison Year		
		\$ -		\$ -		\$ -		\$ -			
		\$ 180,535.00	2021-2022	\$ 8,748.82	2019-2020	\$ 11,000.00	2021-2022	\$ 599.71	2019-2020		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 216,172.00	Pass	\$ 8,646.88	Fail	\$ 11,500.00	Pass	\$ 460.00	Fail	25	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent <i>Courtney Cox</i>	Date Signed Oct 17, 2022
Printed Name and Title of Authorized Agent Courtney Cox, Director	Contact Person's Name, E-Mail, and Telephone Number DeAnna Jones, djones@exed.org, (619)266-3230 ext. 308

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Odyssey Charter (SAA07)

SA 3651 Desert/Mountain Charter

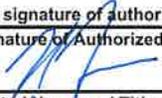
Fiscal Year

2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 415,405.65	Pass \$ -	\$ 8,308.11	Pass	\$ 258,251.65	Pass \$ -	\$ 5,165.03	Pass	50	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 479,676.57	Pass \$ -	\$ 9,993.26	Pass \$ -	\$ 298,565.57	Pass \$ -	\$ 6,220.12	Pass \$ -	48	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 533,202.13	Pass \$ -	\$ 9,037.32	Fail \$ -	\$ 352,779.13	Pass \$ -	\$ 5,979.31	Fail \$ -	59	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 635,037.00	Pass \$ -	\$ 9,621.77	Fail \$ -	\$ 453,802.00	Pass \$ -	\$ 6,875.79	Pass \$ -	66	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 620,138.00	Fail \$ -	\$ 10,692.03	Pass \$ -	\$ 433,449.00	Fail \$ -	\$ 7,473.26	Pass \$ -	58	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 689,042.03	Pass \$ -	\$ 12,528.04	Pass \$ -	\$ 438,896.03	Fail \$ -	\$ 7,979.93	Pass \$ -	55	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 831,586.79	Pass \$ -	\$ 14,849.76	Pass \$ -	\$ 504,130.79	Pass \$ -	\$ 9,002.34	Pass \$ -	56	Pass

	Expenditures (Eligibility No PCRA)	\$ 831,586.79	Comparison Year	\$ 14,849.76	Comparison Year	\$ 504,130.79	Comparison Year	\$ 9,002.34	Comparison Year		
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ -	2021-2022	\$ -	2021-2022	\$ -	2021-2022	\$ -	2021-2022		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 832,412.80	Pass	\$ 14,864.51	Pass	\$ 511,625.80	Pass	\$ 9,136.18	Pass	56	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/7/22
Printed Name and Title of Authorized Agent Katrina Franklin, Chief Business Officer	Contact Person's Name, E-Mail, and Telephone Number Katrina Franklin, Katrinaf@ocsmail.org, (626) 712-2727

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Odyssey Charter School South (SAA13)	SA 3651 Desert/Mountain Charter
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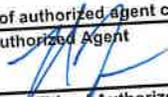
Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 180,573.21	Pass \$ -	\$ 25,796.17	Pass	\$ 110,847.00	Pass \$ -	\$ 15,835.29	Pass	7	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 328,124.00	Pass \$ -	\$ 18,229.11	Fail \$ -	\$ 141,435.00	Pass \$ -	\$ 7,857.50	Fail \$ -	18	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 352,675.43	Pass \$ -	\$ 13,062.05	Fail \$ -	\$ 212,218.43	Pass \$ -	\$ 7,859.94	Fail \$ -	27	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 495,159.31	Pass \$ -	\$ 13,754.43	Fail \$ -	\$ 266,248.31	Pass \$ -	\$ 7,395.79	Fail \$ -	36	Pass

	\$	Comparison Year	\$	Comparison Year	\$	Comparison Year	\$	Comparison Year		
Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 495,159.31		\$ 25,796.17	Comparison Year	\$ 266,248.31	Comparison Year	\$ 15,835.29	Comparison Year		
	\$ -		\$ -							
	\$ 495,159.31	2021-2022	\$ 25,796.17	2018-2019	\$ 266,248.31	2021-2022	\$ 15,835.29	2018-2019		
		Pass		Fail		Pass		Fail	36	Pass
			\$ 21,712.67		\$ 479,415.00		\$ 13,317.08			
			\$ -				\$ -			
-2023 Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 781,656.00									

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent



Printed Name and Title of Authorized Agent

Katrina Franklin, Chief Business Officer

Date Signed

6/7/22

Contact Person's Name, E-Mail, and Telephone Number

Katrina Franklin, katrinaf@ocsmail.org, 626-712-7727

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Pasadena Rosebud Academy (SAA14)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -				
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 94,367.00	Pass	\$ 23,591.75	Pass	\$ -	Pass	\$ -	Pass	4	Pass
		\$ -				\$ -				
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 107,621.00	Pass	\$ 7,174.73	Fail	\$ -	Pass	\$ -	Pass	15	Pass
		\$ -		\$ -		\$ -		\$ -		
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 123,103.00	Pass	\$ 9,469.46	Fail	\$ -	Pass	\$ -	Pass	13	Pass
		\$ -		\$ -		\$ -		\$ -		
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 165,900.00	Pass	\$ 13,825.00	Fail	\$ 69,812.00	Pass	\$ 5,817.67	Pass	12	Pass
		\$ -		\$ -		\$ -		\$ -		

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year			
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$		\$		\$				
		\$ 165,900.00		\$ 23,591.75		\$ 69,812.00		\$ 5,817.67		
		\$ -		\$ -						
		\$ 165,900.00	2021-2022	\$ 23,591.75	2018-2019	\$ 69,812.00	2021-2022	\$ 5,817.67	2021-2022	
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 180,000.00	Pass	\$ 15,000.00	Fail	\$ 69,812.00	Pass	\$ 5,817.67	Pass	12
				\$ -				\$ -		

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/14/2022
Printed Name and Title of Authorized Agent Dana Brumfield - Business Manager	Contact Person's Name, E-Mail, and Telephone Number (626) 523-1109 Dana Brumfield (brumfield.dana@pasadenarosebud.com)

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

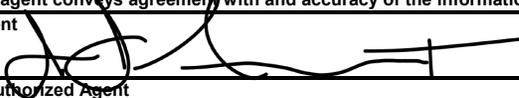
Pathways to College (SAA09)	SA 3651 Desert/Mountain Charter
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Fiscal Year 2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 171,704.00	Pass \$ -	\$ 4,905.83	Pass	\$ 38,870.00	Pass \$ -	\$ 1,110.57	Pass	35	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ 220,077.17	Pass \$ -	\$ 6,287.92	Pass	\$ -	Fail \$ -	\$ -	Fail	35	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 162,145.00	Fail \$ -	\$ 4,632.71	Fail	\$ 38,871.00	Pass \$ -	\$ 1,110.60	Pass	35	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 249,782.33	Pass \$ -	\$ 5,430.05	Fail	\$ -	Fail \$ -	\$ -	Fail	46	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 210,862.53	Fail \$ -	\$ 4,303.32	Fail	\$ 44,056.53	Pass \$ -	\$ 899.11	Fail	49	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 215,143.75	Fail \$ -	\$ 4,780.97	Fail	\$ 44,938.75	Pass \$ -	\$ 998.64	Fail	45	Pass

	Expenditures (Eligibility No PCRA)		Comparison Year		Comparison Year		Comparison Year		Comparison Year		
	SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$	2019-2020	\$	2017-2018	\$	2021-2022	\$	2018-2019		
		\$ 249,782.33		\$ 6,287.92		\$ 44,938.75		\$ 1,110.60			
		\$ -		\$ -							
		\$ 249,782.33	2019-2020	\$ 6,287.92	2017-2018	\$ 44,938.75	2021-2022	\$ 1,110.60	2018-2019		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 222,740.00	Fail	\$ 4,949.78	Fail	\$ 76,000.00	Pass	\$ 1,688.89	Pass	45	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent 	Date Signed 10/18/2022
Printed Name and Title of Authorized Agent John J. Arndt, CPA	Contact Person's Name, E-Mail, and Telephone Number John J. Arndt, CPA jarndt@iconsm.com (323) 457-0499

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Taylion High Desert Academy Adelanto (SAA02)

SA 3651 Desert/Mountain Charter

Fiscal Year

2021-2022

		A	B	C	D	E	F	G	H	I	J
School Year		State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012	Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -					
2012-2013	Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass	\$ -	Pass	\$ -	Pass	\$ -	Pass	0	Pass
		\$ -				\$ -					
2013-2014	Expenditures (Compliance) SEMA - SACS2014ALL	\$ 20,748.00	Pass	\$ 669.29	Pass	\$ 17,652.00	Pass	\$ 569.42	Pass	31	Pass
		\$ -				\$ -					
2014-2015	Expenditures (Compliance) SEMA - SACS2015ALL	\$ 59,560.61	Pass	\$ 1,167.86	Pass	\$ -	Fail	\$ -	Fail	51	Pass
		\$ -				\$ -					
2015-2016	Expenditures (Compliance) SEMA - SACS2016ALL	\$ 262,419.00	Pass	\$ 4,951.30	Pass	\$ 83,313.00	Pass	\$ 1,571.94	Pass	53	Pass
		\$ -				\$ -					
2016-2017	Expenditures (Compliance) SEMA - SACS2017ALL	\$ 171,704.00	Fail	\$ 5,538.84	Pass	\$ 38,870.00	Fail	\$ 1,253.87	Fail	31	Pass
		\$ -				\$ -					
2017-2018	Expenditures (Compliance) SEMA - SACS2018ALL	\$ 202,969.69	Fail	\$ 5,074.24	Fail	\$ 66,312.69	Fail	\$ 1,657.82	Pass	40	Pass
		\$ -				\$ -					
2018-2019	Expenditures (Compliance) SEMA - SACS2019ALL	\$ 227,457.41	Fail	\$ 4,641.99	Fail	\$ 96,041.41	Pass	\$ 1,960.03	Pass	49	Pass
		\$ -				\$ -					
2019-2020	Expenditures (Compliance) SEMA - SACS2020ALL	\$ 136,483.00	Fail	\$ 4,265.09	Fail	\$ 68,970.00	Fail	\$ 2,155.31	Pass	32	Pass
		\$ -				\$ -					
2020-2021	Expenditures (Compliance) SEMA - SACS2021ALL	\$ 185,990.70	Fail	\$ 5,636.08	Pass	\$ 102,956.70	Pass	\$ 3,119.90	Pass	33	Pass
		\$ -				\$ -					
2021-2022	Expenditures (Compliance) SEMA - SACS2022ALL	\$ 230,038.00	Fail	\$ 5,898.41	Pass	\$ 59,920.81	Fail	\$ 1,536.43	Fail	39	Pass
		\$ -				\$ -					

	Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$ 262,419.00	Comparison Year	\$ 5,898.41	Comparison Year	\$ 102,956.70	Comparison Year	\$ 3,119.90	Comparison Year		
		\$ -		\$ -		\$ -		\$ -			
		\$ 262,419.00	2015-2016	\$ 5,898.41	2021-2022	\$ 102,956.70	2020-2021	\$ 3,119.90	2020-2021		
2022-2023	Budget (Eligibility) SEMB - SACS Web 2022/23	\$ 609,406.35	Pass	\$ 10,156.77	Pass	\$ 216,054.87	Pass	\$ 3,600.91	Pass	60	Pass
				\$ -				\$ -			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent <i>Zachary Wolfe</i>	9/8/22
Printed Name and Title of Authorized Agent Zach Wolfe, Back Office Consultant	Contact Person's Name, E-Mail, and Telephone Number Zach Wolfe, zach@thebcogroup.com

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Elite Academic Academy AWFI-Virtual Preparatory Academy

Fiscal Year

2021-2022

School Year	A	B	C	D	E	F	G	H	I	J
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment	Result for Fiscal Year
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2017-2018 Expenditures (Compliance) SEMA - SACS2018ALL	\$ -	Pass \$ -	\$ -	Pass	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2018-2019 Expenditures (Compliance) SEMA - SACS2019ALL	\$ 24,464.00	Pass \$ -	\$ 12,232.00	Pass	\$ -	Pass \$ -	\$ -	Pass	2	Pass
2019-2020 Expenditures (Compliance) SEMA - SACS2020ALL	\$ 1,196.00	Fail \$ -	\$ -	Fail	\$ -	Pass \$ -	\$ -	Pass	0	Pass
2020-2021 Expenditures (Compliance) SEMA - SACS2021ALL	\$ 34,667.00	Pass \$ -	\$ 6,933.40	Fail	\$ -	Pass \$ -	\$ -	Pass	5	Pass
2021-2022 Expenditures (Compliance) SEMA - SACS2022ALL	\$ 328,699.80	Pass \$ -	\$ 4,214.10	Fail	\$ -	Pass \$ -	\$ -	Pass	78	Pass

	\$	328,699.80	Comparison Year	\$	12,232.00	Comparison Year	\$	-	Comparison Year	\$	-	Comparison Year		
	\$	-		\$	-		\$	-		\$	-			
Expenditures (Eligibility No PCRA) SEMB - SACS2022ALL (Expenditures less PCRA for Comparison Year)	\$	328,699.80	2021-2022	\$	12,232.00	2018-2019	\$	-	2021-2022	\$	-	2021-2022		
2022-2023 Budget (Eligibility) SEMB - SACS Web 2022/23	\$	469,664.00	Pass	\$	2,953.86	Fail				\$	-		159	Pass
				\$	-					\$	-			

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent <i>Michelle Romaine</i>	9/12/2022
Printed Name and Title of Authorized Agent Michelle Romaine Head of School	Contact Person's Name, E-Mail, and Telephone Number mromaine@vpreplucerne.org; 626-755-5873



Desert/Mountain Special Education Local Plan Area
17800 Highway 18
Apple Valley, CA 92307-1219

P 760-552-6700
F 760-242-5363
W www.dmselpa.org

MEMORANDUM

Date: November 17, 2022
To: Directors of Special Education
From: Codi Andersen, Occupational/Physical Therapy Supervisor

Subject: **Occupational and Physical Therapy Reports**

Attached are the occupational and physical therapy Current Students Direct Services reports by district.

If you have any questions concerning either report, please contact me at (760) 955-3659 at Codi.Andersen@cahelp.org

California Association of Health and Education Linked Professions

Upcoming Trainings

Date/Time	Event	Location
11/30/2022 2:00 PM - 4:00 PM	LITERACY IMPROVEMENT NETWORK	DMESC
12/1/2022 -	BEHAVIORAL INTERVENTION PLAN PRINCIPLES- THE BIP LEVEL 1	ONLINE
12/1/2022 8:30 AM - 3:30 PM	CPI	DMESC
12/1/2022 -	DISABILITY AWARENESS	ONLINE
12/1/2022 -	STRUCTURED LITERACY: WHAT, WHY, WHO, AND HOW? (SELF-PACED COURSE)	VIRTUAL
12/6/2022 1:30 PM - 3:30 PM	SUPPORTING YOUR STUDENTS' MENTAL HEALTH AND WELL-BEING	DMESC
12/6/2022 9:00 AM - 10:30 A	WEBIEP AM QUESTION AND ANSWER SESSION	VIRTUAL
12/7/2022 2:00 PM - 3:30 PM	WEBIEP PM QUESTION AND ANSWER SESSION	VIRTUAL
12/8/2022 1:00 PM - 4:00 PM	ALIGNING POSITIVE BEHAVIORAL INTERVENTIONS AND SUPPORTS AND SOCIAL-EMOTIONAL LEARNING	DMESC
12/9/2022 8:30 AM - 11:30 A	EFFECTIVE STRATEGIES FOR LARGE GROUP TIME - AM SESSION	DMESC

For more information, visit the CAHELP Staff Development calendar ([url: www.cahelp.org/calendar](http://www.cahelp.org/calendar))
17800 Highway 18, Apple Valley, California 92307
(760) 552-6700 Office * (760) 242-5363 Fax

Upcoming Trainings

Date/Time	Event	Location
12/9/2022 12:30 PM - 3:30 PM	EFFECTIVE STRATEGIES FOR LARGE GROUP TIME - PM SESSION	DMESC
12/13/2022 8:30 AM - 3:30 AM	IMPLEMENTING CULTURALLY RESPONSIVE SYSTEMS AND PRACTICES	DMESC
12/14/2022 12:30 PM - 3:30 PM	PRE-K TO KINDER TRANSITION PLANNING AND ASSESSMENT	DMESC
12/15/2022 10:00 A - 12:00 PM	PARENT/CHILD SENSORY PLAY WORKSHOP	IEHP COMMUNITY RESOURCE

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